



Part-turn actuators SQ 05.2 – SQ 14.2 SQR 05.2 – SQR 14.2 Control unit: electronic (MWG) with actuator controls AC 01.2 Non-Intrusive

## Control

Parallel Profibus DP Profinet Modbus RTU Modbus TCP/IP

→ EtherNet/IP Foundation Fieldbus HART



## Table of contents

## Read operation instructions first.

- Observe safety instructions.
- These operation instructions are part of the product.
- Store operation instructions during product life.
- Pass on instructions to any subsequent user or owner of the product.

## Target group:

This document contains information for assembly, commissioning and maintenance staff.

## **Reference documents:**

Manual (device integration) of actuator controls AC 01.2 EtherNet/IP

Reference documents are available on the Internet at: http://www.auma.com.

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1. Safety instruc	tions				
1.1. Prerequisites for the safe handling of the product					
Standards/directives	The end user or the contractor must ensure that all legal requirements, directives, guidelines, national regulations and recommendations with respect to assembly, electrical connection, commissioning and operation are met at the place of installation.				
	They include among others:				
	Applicable configuration guidelines for network applications.				
Safety instructions/ warnings	All personnel working with this device must be familiar with the safety and warning instructions in this manual and observe the instructions given. Safety instructions and warning signs on the device must be observed to avoid personal injury or property damage.				
Qualification of staff	Assembly, electrical connection, commissioning, operation, and maintenance must be carried out by suitably qualified personnel authorised by the end user or contractor of the plant only.				
	Prior to working on this product, the staff must have thoroughly read and understood these instructions and, furthermore, know and observe officially recognised rules regarding occupational health and safety.				
Commissioning	Prior to commissioning, imperatively check that all settings meet the requirements of the application. Incorrect settings might present a danger to the application, e.g. cause damage to the valve or the installation. The manufacturer will not be held liable for any consequential damage. Such risk lies entirely with the user.				
Operation	Prerequisites for safe and smooth operation:				
	Correct transport, proper storage, mounting and installation, as well as careful commissioning.				
	<ul> <li>Only operate the device if it is in perfect condition while observing these instruc- tions.</li> </ul>				
	• Immediately report any faults and damage and allow for corrective measures.				
	Observe recognised rules for occupational health and safety.				
	Observe national regulations.				
	<ul> <li>During operation, the housing warms up and surface temperatures &gt; 60 °C may occur. To prevent possible burns, we recommend checking the surface temper- ature prior to working on the device using an appropriate thermometer and wearing protective gloves.</li> </ul>				
Protective measures	The end user or the contractor are responsible for implementing required protective measures on site, such as enclosures, barriers, or personal protective equipment for the staff.				
Maintenance	To ensure safe device operation, the maintenance instructions included in this manual must be observed.				
	Any device modification requires prior written consent of the manufacturer.				
1.2. Range of applica	ation				
	AUMA part-turn actuators SQ 05.2 – SQ 14.2/SQR 05.2 – SQR 14.2 are designed for the operation of industrial valves, e.g. butterfly valves and ball valves.				
	Other applications require explicit (written) confirmation by the manufacturer.				
	The following applications are not permitted, e.g.:				
	Industrial trucks according to EN ISO 3691				
	Lifting appliances according to EN 14502				
	<ul> <li>Passenger lifts according to DIN 15306 and 15309</li> </ul>				

		<ul> <li>Service lifts according to EN 81-1/A1</li> <li>Escalators</li> </ul>
		Continuous duty
		Buried service
		Continuous underwater use (observe enclosure protection)
		Potentially explosive areas
		Radiation exposed areas in nuclear power plants
		No liability can be assumed for inappropriate or unintended use.
		Observance of these operation instructions is considered as part of the device's designated use.
	Information	These operation instructions are only valid for the "clockwise closing" standard version, i.e. driven shaft turns clockwise to close the valve.
1.3.	Warnings and no	otes
		The following warnings draw special attention to safety-relevant procedures in these operation instructions, each marked by the appropriate signal word (DANGER, WARNING, CAUTION, NOTICE).
		Indicates an imminently hazardous situation with a high level of risk. Failure to observe this warning results in death or serious injury.
		Indicates a potentially hazardous situation with a medium level of risk. Failure to observe this warning could result in death or serious injury.
		Indicates a potentially hazardous situation with a low level of risk. Failure to observe this warning could result in minor or moderate injury. May also be used with property damage.
	NOTICE	Potentially hazardous situation. Failure to observe this warning could result in property damage. Is not used for personal injury.
		Safety alert symbol $\triangle$ warns of a potential personal injury hazard.
		The signal word (here: DANGER) indicates the level of hazard.
1.4.	References and	symbols
		The following references and symbols are used in these instructions:
	Information	The term <b>Information</b> preceding the text indicates important notes and information.
	-	Symbol for CLOSED (valve closed)
	-	Symbol for OPEN (valve open)
	MÞ	Via the menu to parameter
		Describes the menu path to the parameter. When using the push buttons of local controls, the required parameter can be quickly found on the display. Display texts are shaded in grey: Display.
	<b>\$</b>	Result of a process step
		Describes the result of a preceding process step.

within a plant.

2. Short descrip	tion					
Part-turn actuator	Definition in compliance with EN 15714-2/EN ISO 5211:					
	A part-turn actuator is an actuator which transmits a torque to the valve for less than one full revolution. It need not be capable of withstanding thrust.					
AUMA part-turn actuator	Figure 1: AUMA SQ 10.2 part-turn actuator					
	[1] Part-turn actuator with motor and handwheel					
	[2] Actuator controls					
	[3] Local controls with display, (a) selector switch and (b) push button					
	AUMA part-turn actuators SQ 05.2 – SQ 14.2/SQR 05.2 – SQR 14.2 are driven b an electric motor. For manual operation, a handwheel is provided. Switching off in end positions may be either by limit or torque seating. Actuator controls are require to operate or process the actuator signals.					
	For non-intrusive version (control unit: electromechanical version), limit and torque setting is made via switches within the actuator.					
	For non-intrusive version (control unit: electronic version), limit and torque setting is made via the actuator controls, neither actuator nor the actuator controls housing have o be opened. For this purpose, the actuator is equipped with an MWG (magnetic limit and torque transmitter), also capable of supplying analogue torque feedback signals/torque indication and analogue position feedback signals/position indication at the actuator controls output.					
Actuator controls	The actuator controls AC 01.2 may be mounted directly to the actuator or separately on a wall bracket.					
	The actuator can be operated via the push buttons on the local controls of the actuator controls or settings can be made in the actuator controls menu. The display shows information on the actuator as well as the menu settings.					
	The functions of the actuator controls include standard valve control in OPEN-CLOSE duty, positioning, process control, logging of operating data, diagnostic functions right through control via various interfaces (e.g. fieldbus, Ethernet and HART).					
	App and software					
	Using the <b>AUMA CDT</b> software for Windows-based computers (notebooks or tablets) and the <b>AUMA Assistant App</b> , actuator data can be uploaded and read, settings can be modified and stored. The connection between computer and AUMA actuator					

is established wireless via Bluetooth interface. With the **AUMA Cloud**, we provide an interactive platform to collect and assess e.g. detailed device data of all actuators

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## Figure 2: Communication via Bluetooth



#### AUMA CDT



**AUMA Cloud** 



**AUMA Assistant App** 



AUMA CDT is a user-friendly setting and operation program for AUMA actuators.

AUMA CDT software can be downloaded free of charge from our website www.auma.com.

The AUMA Cloud is the driving element of the digital AUMA world, acting as interactive platform for efficient maintenance of AUMA actuators at moderate cost. The AUMA Cloud collects all device data of all actuators within one site and provides a clear overview at a glance. Detailed analysis provides valuable information on potential maintenance requirements. Additional functions foster smooth asset management.

The AUMA Assistant App enables remote setting and remote diagnostics of AUMA actuators via Bluetooth using either smartphone or tablet.

The AUMA Assistant App can be downloaded free of charge from the Play Store (Android) or App Store (iOS).

Figure 3: Link to AUMA Assistant App



## 3. Name plate

Each device component (actuator, actuator controls, motor) is equipped with a name plate.

### Figure 4: Arrangement of name plates



- [1] Actuator name plate
- [2] Actuator controls name plate
- [3] Motor name plate
- [4] Additional plate, e.g. KKS plate (Power Plant Classification System)

#### Actuator name plate

Figure 5: Actuator name plate (example)



auma (= manufacturer logo); C€ (= CE mark)

- [1] Name of manufacturer
- [2] Address of manufacturer
- [3] Type designation
- [4] Order number
- [5] Actuator serial number
- [6] Operating time in [s] for a part-turn movement of 90°
- [7] Torque range in direction CLOSE
- [8] Torque range in direction OPEN
- [9] Type of lubricant
- [10] Permissible ambient temperature
- [11] Can be assigned as an option upon customer request
- [12] Enclosure protection
- [13] Data Matrix code

## Actuator controls name plate

Figure 6: Name plate for actuator controls (example)

[1] - [2] - [3] - [4] - [5] - [6] - [8] - [10] -	AC 01.2 Order no. 12345678 No: 0519MA12345 TPA:00R100-0I1-000 TPC:AP000-1A1-A5E0 3 ~ 400V P: A1 -25/+70°C IP68 Control.: EtherNet/IP
[1]	Type designation
[2]	Order number
[3]	Serial number
[4]	Actuator terminal plan
[5]	Actuator controls terminal plan
[6]	Mains voltage
[7]	AUMA power class for switchgear
[8]	Permissible ambient temperature
[9]	Enclosure protection
[40]	Control

- [10] Control
- [11] Data Matrix code

## Motor name plate

Figure 7: Motor name plate (example)



auma (= manufacturer logo); C€ (= CE mark)

- [1] Motor type
- [2] Motor article number
- [3] Serial number
- [4] Current type, mains voltage
- [5] Rated power
- [6] Rated current
- [7] Type of duty
- [8] Enclosure protection
- [9] Motor protection (temperature protection)
- [10] Insulation class
- [11] Speed
- [12] Power factor cos phi
- [13] Mains frequency
- [14] Data Matrix code

## Descriptions referring to name plate indications

## Type designation

Type designation	Table 1:					
	Descriptio	n of typ	oe desi	gnation (with the example of SQ 07.2-F10)		
	SQ	07.2	-F10			
	SQ			Type <b>SQ</b> = Part-turn actuators for open-close duty Type <b>SQR</b> = Part-turn actuators for modulating duty		
		07.2		Size These instructions apply to sizes 05.2, 07.2, 10.2, 12.2, 14.2		
			F10	Flange size		
	Table 2:					
	Descriptio	n of ac	tuator	controls type designation (with the example of AC 01.2)		
	AC	01.2				
	AC			Type AC = AUMATIC actuator controls		
		01.2		Size 01.2		
Order number	The product can be identified using this number and the technical data as well as order-related data pertaining to the device can be requested.					
	Please al	ways	state t	his number for any product inquiries.		
	On the In a service wiring dia and the c	ternet allowi grams perati	at htt ing au and te on ins	<b>p://www.auma.com</b> > Service & Support >myAUMA, we offer thorised users to download order-related documents such as echnical data (both in German and English), inspection certificate tructions when entering the order number.		
Serial number Actuator	Table 3:	Table 3: Description of serial number (example of 0520NS12345)				
	05 20 NS12345					
	05 20 i	one $1\pm 2$	· Δecor	nhly in week – week 05		
20  Positions 3+4: Year of manufacture = 2020				/ear of manufacture = $2020$		
	20 1	191234	5	Internal number for unambiguous product identification		
		101204	5			
Actuator terminal plan Position 9 after TPA: Position transmitter version			Position transmitter version			
	I, Q = MWG (Magnetic limit and torque transmitter)					
AUMA power class for switchgear	The switchgear used in the actuator controls (reversing contactors/thyristors) are classified according to AUMA power classes (e.g. A1, B1,). The power class defines the max. permissible rated power (of the motor) the switchgear has been designed for. The rated power (nominal power) of the actuator motor is indicated in kW on the motor name plate. For the assignment of the AUMA power classes to the nominal power of the motor types, refer to the separate electrical data sheets. For switchgear without assignment to any power classes, the actuator controls name plate does not indicate the power class but the max. rated power in kW.					
Control Table 4						
	Control examples (indications on actuator controls name plate)					
	Input signa	I		Description		
	EtherNet/IF	5		Control via EtherNet/IP interface		
	EtherNet/IF	P/24 V [	C	Control via EtherNet/IP interface and control voltage for OPEN - CLOSE control via digital inputs (OPEN, STOP, CLOSE)		
Data Matrix code	<b>te</b> When registered as authorised user, you may use our <b>AUMA Assistant App</b> to scan the Data Matrix code and directly access the order-related product documents without having to enter order number or serial number.					

Figure 8: Link to AUMA Assistant App:



For further Service & Support, Software/Apps/... refer to www.auma.com

Transport						
Actuator	For transport to place of installation, use sturdy packagi	ng.				
	Suspended load!					
	Death or serious injury.					
	$\rightarrow$ Do NOT stand below suspended load.					
	$\rightarrow$ Attach ropes or hooks for the purpose of lifting by ho to handwheel.	ist only to housing and NOT				
	→ Actuators mounted on valves: Attach ropes or hooks for the purpose of lifting by hoist to valve and NOT to actuator.					
	→ Actuators mounted to gearboxes: Attach ropes or hooks for the purpose of lifting by hoist only to the gearbox using eyebolts and NOT to the actuator.					
	→ Actuators mounted to controls: Attach ropes or hoc by hoist only to the actuator and NOT to the contro	oks for the purpose of lifting ls.				
	$\rightarrow$ Respect total weight of combination (actuator, actua	tor controls, gearbox, valve)				
	$\rightarrow$ Secure load against falling down, sliding or tilting.					
	$\rightarrow$ Perform lift trial at low height to eliminate any poter	ntial danger e.g. by tilting.				
Weights	Table 5: Weight for AC 01 2 actuator controls					

AUMA plug/socket connector with screw-type connection

1	2
	J

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#### Table 6:

## Dimensions Part-turn actuators SQ 05.2 – SQ 14.2 / SQR 05.2 – SQR 14.2 with 3-phase AC motors

with 3-phase AC motors						
Type designation	Weight <sup>1)</sup>	Weight with base and lever <sup>2)</sup>				
Actuator	approx. [kg]	approx. [kg]				
SQ 05.2/ SQR 05.2	21	27				
SQ 07.2/ SQR 07.2	21	27				
SQ 10.2/ SQR 10.2	26	31				
SQ 12.2/ SQR 12.2	35	43				
SQ 14.2/ SOR 14.2	44	55				

 Indicated weight includes AUMA NORM part-turn actuator with 3-phase AC motor, electrical connection in standard version, unbored coupling and handwheel. For other output drive types, consider additional weights.

 Indicated weight includes AUMA NORM part-turn actuator with 3-phase AC motor, electrical connection in standard version, and handwheel, including base and lever. For other output drive types, consider additional weights.

#### Table 7:

## Dimensions Part-turn actuators SQ 05.2 - SQ 14.2 / SQR 05.2 - SQR 14.2 with 1-phase AC motors

Type designation	Weight <sup>1)</sup>	Weight with base and lever <sup>2)</sup>
Actuator	approx. [kg]	approx. [kg]
SQ 05.2/ SQR 05.2	23	29
SQ 07.2/ SQR 07.2	23	29
SQ 10.2/ SQR 10.2	28	32
SQ 12.2/ SQR 12.2	37	45
SQ 14.2/ SQR 14.2	46	57

 Indicated weight includes AUMA NORM part-turn actuator with 1-phase AC motor, electrical connection in standard version, unbored coupling and handwheel. For other output drive types, consider additional weights.

 Indicated weight includes AUMA NORM part-turn actuator with 1-phase AC motor, electrical connection in standard version, and handwheel, including base and lever. For other output drive types, consider additional weights.

### 4.2. Storage

NOTICE

#### Risk of corrosion due to inappropriate storage!

- $\rightarrow$  Store in a well-ventilated, dry room.
- $\rightarrow$  Protect against floor dampness by storage on a shelf or on a wooden pallet.
- $\rightarrow$  Cover to protect against dust and dirt.
- $\rightarrow$  Apply suitable corrosion protection agent to uncoated surfaces.

NOTICE	Risk of damage due to excessively low temperatures!
	$\rightarrow$ Actuator controls may only be stored permanently down to –30 °C.
	$\rightarrow$ On request, actuators controls may be transported in specific cases and for short duration at temperatures down to –60 °C.
Long-term storage	For long-term storage (more than 6 months), observe the following points:
	<ol> <li>Prior to storage: Protect uncoated surfaces, in particular the output drive parts and mounting surface, with long-term corrosion protection agent.</li> </ol>
	2. At an interval of approx. 6 months:

 At an interval of approx. 6 months: Check for corrosion. If first signs of corrosion show, apply new corrosion protection.

## 5. Assembly

## 5.1. Mounting position

When using grease as lubricant, the product described herein can be operated in any mounting position.

When using oil instead of grease within the actuator gear housing, perpendicular mounting position is specified whereby the flange is pointing downward. The type of lubricant used is indicated on the actuator name plate (short designation F...= grease; O...= oil).

## 5.2. Handwheel fitting





- [1] Spacer
- [2] Input shaft
- [3] Handwheel
- [4] Retaining ring

How to proceed

- 1. If required, fit spacer [1] on input shaft [2].
  - 2. Slip handwheel [3] onto input shaft.
  - 3. Secure handwheel [3] with retaining ring [4].

**Information:** The retaining ring [4] (together with these operation instructions) is stored in a weatherproof bag, which is attached to the device prior to delivery.

## 5.3. Mount actuator to valve

NOTICE

### Corrosion due to damage to paint finish and condensation!

- $\rightarrow$  Touch up damage to paint finish after work on the device.
- $\rightarrow\,$  After mounting, connect the device immediately to electrical mains to ensure that heater minimises condensation.

The actuator is mounted to the valve using a coupling (standard) or via lever. Separate instructions are available for actuator mounting to the valve when equipped with base and lever.



Assembly

4. Place coupling [1] onto valve shaft [2] and secure against axial slipping by using a grub screw [3] or a clamping washer and a screw with curved spring lock washer [4]. Thereby, ensure that dimensions X, Y or L are observed (refer to figure and table <Mounting positions for coupling>).

Figure 12: Examples: Fit coupling



- [1] Coupling
- [2] Valve shaft
- [3] Grub screw
- [4] Clamping washer and screw with curved spring lock washer

Figure 13: Mounting positions for coupling



Table 8:

Mounting position of the coupling within fitting dimensions according to AUMA definition

		-	-					-			
Dimensions [mm]	SQ 05.	2	SQ 07.	2		SQ 10.	2	SQ 12.	2	SQ 14.	2
EN ISO 5211	F05	F07	F05	F07	F10	F10	F12	F12	F14	F14	F16
X max.	3	3	3	3	3	4	4	5	5	8	8
Y max.	2	2	2	2	2	5	5	10	10	10	10
L max.	40	40	40	40	66	50	82	61	101	75	125

5. Apply non-acidic grease at splines of coupling (e.g. Gleitmo by Fuchs).

# **Information** Ensure that the spigot (if provided) fits uniformly in the recess and that the flanges are in complete contact.

- 7. If flange bores do not match thread:
  - 7.1 Slightly rotate handwheel until bores line up.
  - 7.2 If required, shift actuator by one tooth on the coupling.
- Fasten actuator with screws.
   Information: We recommend applying liquid thread sealing material to the screws to avoid contact corrosion.
- 9. Fasten screws crosswise to a torque according to table.

Table 9:

Tightening torques for screws		
Threads	Tightening torque [Nm]	
	Strength class A2-80/A4–80	
M6	10	
M8	24	
M10	48	
M12	82	
M16	200	
M20	392	

6. Fit actuator. If required, slightly turn actuator until splines of coupling engage. Figure 14:

## 5.4. Mounting positions of local controls

Figure 15: Mounting positions



The mounting position of the local controls is implemented according to the order. If, after mounting the actuator to the valve or the gearbox on site, the local controls are in an unfavourable position, the mounting position can be changed at a later date. Four mounting positions shifted by respectively 90° are possible (by maximum 180° into one direction).

## 5.4.1. Mounting positions: modify

Electric check due to manage of begandeus veltaged
Electric shock due to presence of hazardous voltage!
Death or serious injury.
$\rightarrow$ Disconnect device from the mains before opening.
Electrostatic discharge ESD!
Risk of damage to electronic components.
$\rightarrow$ Earth both operators and devices.
1. Loosen screws and remove the local controls.
2. Check whether O-ring is in good condition, correctly insert O-ring.
3. Turn local controls into new position and re-place.
Cable damage due to twisting or pinching!
Risk of functional failures.
$\rightarrow$ Turn local controls by a maximum of 180°.
$\rightarrow$ Carefully assemble local controls to avoid pinching the cables.

4. Fasten screws evenly crosswise.

6.	Electrical con	nection
6.1.	Basic informatio	n
ļ		<ul> <li>Electric shock due to presence of hazardous voltage!</li> <li><i>Risk of death or serious injury!</i></li> <li>→ The electrical connection must be carried out exclusively by suitably qualified personnel.</li> <li>→ Prior to connection, observe basic information contained in this chapter.</li> <li>→ After connection but prior to applying the voltage, observe the <commissioning> and <test run=""> chapters.</test></commissioning></li> </ul>
Wiring	diagram/terminal plan	The pertaining wiring diagram/terminal plan (in German or English) is attached to the device in a weather-proof bag, together with these operation instructions. It can also be requested from AUMA (state order number, refer to name plate) or downloaded directly from the Internet (http://www.auma.com).
Perm (:	nissible networks supply networks)	The actuators are suitable for use in TN and TT networks with directly grounded star point for nominal voltages up to maximum 690 V AC. Use in IT network is permissible for nominal voltages up to maximum 600 V AC. For IT network, a suitable, approved insulation monitor measuring the pulse code is required.
Cu vo	rrent type, mains bltage, mains fre- quency	Type of current, mains voltage and mains frequency must match the data on the actuator controls and motor name plates. Also refer to chapter <identification>/<name plate="">. Figure 16: Motor name plate (example)</name></identification>
		VD0063-4-SM02         Art-Nr Z006.413         Nr 1216MM09999         Y 3~ 400V 50 Hz         P 0.060 KV cos 0.75         [1]       [2]         [3]         Mains voltage         [3]       Mains frequency
Exter	nal supply of the electronics	For external electronics supply, the power supply of actuator controls must have an enhanced isolation against mains voltage in compliance with IEC 61010-1 and the output power has to be limited to 150 VA in compliance with IEC 61010-1.
Protect	ion and sizing on site	For short-circuit protection and for disconnecting the actuator from the mains, fuses and disconnect switches have to be provided by the customer.
		The current values for sizing the protection can be derived from the current consumption of the motor (refer to motor name plate) plus the current consumption of actuator controls.
		We recommend adapting the switchgear sizing to the max. current $(I_{max})$ and selecting and setting the overcurrent protection device in compliance with the indications in the electrical data sheet.

Table 10:			
Current consumption of actuator controls			
Mains voltage	Max. current consumptio	n	
Permissible variation of the mains voltage	±10 %	±30 %	
100 to 120 V AC	750 mA	1,200 mA	
208 to 240 V AC	400 mA	750 mA	
380 to 500 V AC	250 mA	400 mA	
515 to 690 V AC	200 mA	400 mA	

#### Table 11:

Maximum	permissible	protection

Switchgear (switchgear with power class) <sup>1)</sup>	Rated power	max. protection
Reversing contactor A1	up to 1.5 kW	16 A (gL/gG)
Thyristor B1	up to 1.5 kW	16 A (g/R) I <sup>2</sup> t<1,500A <sup>2</sup> s

1) The AUMA power class (A1, B1, ...) is indicated on the actuator controls name plate

Consider the motor starting current (IA) (refer to electrical data sheet) when selecting the circuit breaker. We recommend tripping characteristics D or K for circuit breakers in accordance with IEC 60947-2. For controls equipped with thyristors, we recommend safety fuses instead of circuit breakers. However, the use of circuit breakers is basically permitted.

We recommend refraining from using residual current devices (RCD). However, if an RCD is used within the mains, the residual current device must be of type B.

For actuator controls equipped with a heating system and external electronics power supply, the fuses for the heating system have to be provided by the customer (refer to wiring diagram F4 ext.)

Table 12:				
Fuse for heating system				
Designation in wiring diagram = F	4 ext.			
External power supply	115 V AC	230 V AC		
Fuse	2 A T	1 A T		

If actuator controls are mounted separately from actuator (actuator controls on wall bracket): Consider length and cross section of connecting cable when defining the protection required.

Potential of customer connections Safety standards

Safety measures and safety equipment must comply with the respect

Refer to Technical data for options of isolated potentials.

Safety measures and safety equipment must comply with the respectively valid national on site specifications. All externally connected devices shall comply with the relevant safety standards applicable for the place of installation.

- Connecting cables, cable glands, reducers, blanking plugs
- We recommend using connecting cables and connecting terminals according to rated current  $(I_N)$  (refer to motor name plate or electrical data sheet).
- For device insulation, appropriate (voltage-proof) cables must be used. Specify cables for the highest occurring rated voltage.
- To avoid contact corrosion, we recommend the use of sealing agents for cable glands and blanking plugs made of metal.
- Use connecting cable with appropriate minimum rated temperature.
- For connecting cables exposed to UV radiation (outdoor installation), use UV resistant cables.
- For the connection of position transmitters, screened cables must be used.

Cable installation in accordance with EMC

- Lay cables being susceptible to interference or sources of interference at the highest possible distance from each other.
- The interference immunity of network cables increases if the cables are laid close to the earth potential.
- If possible, avoid laying long cables and make sure that they are installed in areas being subject to low interference.
- Avoid parallel paths with little cable distance of cables being either susceptible to interference or interference sources.

**Network cables** This device is equipped with a network port.

#### Table 13:

#### **Cable recommendation**

Only network cables suitable for Industrial Ethernet are to be used.

Minimum requirement	Cat.5e for fixed installation, 2x2xAWG22 structure
Cable recommendation	Cat.6e for fixed installation, 2x2xAWG22 structure

### Prior to installation, please note:

- Install network cables at a distance of minimum 20 cm to other cables.
- If possible, network cables should be laid in a separate, conductive, and earthed cable tray.
- Ensure absence of equipotential earth bonding differences between the individual devices within the network (perform an equipotential earth bonding).
- Do not use network hubs.

Table 14: Transmission rate/cable length for star topology or point-to-point wiring		
Baud rate (kbit/s)	Maximum cable length: between two network participants for copper cables	
10/100 Mbits/s	100 m	

#### 6.2. Overview of AUMA electrical connections

The section below provides an overview of the different electrical connections described in the chapters to follow.

Electrical con- nection	Figure	Properties	For description and assembly refer to chapter
SJ		Plug/socket connector with enlarged terminal compartment	page 24, SJ electrical connec- tion (AUMA plug/socket con- nector)
Compact version SF		Plug/socket connector with remov- able cover and enlarged terminal compartment for EtherNet/IP	⇒ page 30, Com- pact version SF electrical connec- tion for Ether- Net/IP

## 6.3. SJ electrical connection (AUMA plug/socket connector)

Figure 17: SJ electrical connection



## 6.3.1. Terminal compartment (for mains connection): open

Figure 18: Open mains terminal compartment



- [1] Connection housing
- [2] Screws for frame
- [3] O-ring
- [4] Screws for socket carrier
- [5] Socket carrier
- [6] Cable entries for mains connection (power and control contacts)
- [7] Blanking plug
- [8] Cable gland (not included in delivery)

## A DANGER

## Electric shock due to presence of hazardous voltage!

Death or serious injury.

- $\rightarrow~$  Disconnect device from the mains before opening.
- 1. Loosen screws [2] and remove connection housing [1].
- 2. Loosen screws [4] and remove socket carrier [5] from connection housing [1].
- 3. Insert cable glands [8] suitable for connecting cables.
- The enclosure protection IP... stated on the name plate is only ensured if suitable cable glands are used.

Figure 19: Example: Name plate for enclosure protection IP68



4. Seal unused cable entries [6] with suitable blanking plugs [7].

Information

Fieldbus connection can be accessed separately from the mains connection (refer to <Fieldbus terminal compartment: open>.

## 6.3.2. Cable connection

WARNING

#### Table 17:

Terminal cross sections and terminal tightening torques					
Designation	Terminal cross sections	Tightening torques			
Power contacts (U1, V1, W1, U2, V2, W2)	1.0 – 6 mm <sup>2</sup> (flexible) 1.5 – 10 mm <sup>2</sup> (solid)	1.2 – 1.5 Nm			
Protective earth connection $\oplus$ (PE)	$1.0 - 6 \text{ mm}^2$ (flexible) with ring lugs $1.5 - 10 \text{ mm}^2$ (solid) with loops	1.2 – 2.2 Nm			
Control contacts (1 to 50)	0.25 – 2.5 mm <sup>2</sup> (flexible) 0.34 – 2.5 mm <sup>2</sup> (solid)	0.5 – 0.7 Nm			

- 1. Remove cable sheathing.
- 2. Insert the wires into the cable glands.
- 3. Fasten cable glands with the specified torque to ensure required enclosure protection.
- 4. Strip wires.
  - $\rightarrow$  Controls approx. 6 mm, motor approx. 10 mm
- 5. For flexible cables: Use wire end sleeves according to DIN 46228.
- 6. Connect cables according to order-related wiring diagram.

# In case of a fault, electric shock due to presence of hazardous voltage if the PE conductor is NOT connected!

Risk of death or serious injury!

- $\rightarrow$  Connect all protective earth conductors.
- $\rightarrow\,$  Connect PE connection to external protective earth conductor of connecting cables.
- $\rightarrow\,$  Start running the device only after having connected the protective earth conductor.
- 7. Tighten PE conductors firmly to PE connection using ring lugs (flexible cables) or loops (solid cables).

Figure 20: Protective earthing



- [1] Socket carrier
- [2] Screw
- [3] Washer
- [4] Lock washer
- [5] Protective earth with ring lugs/loops
- [6] Protective earthing, symbol: 🕀
- 8. For shielded cables: Link the cable shield end via the cable gland to the housing (earthing).

#### 6.3.3. Terminal compartment (for mains connection): close

Figure 21: Close mains terminal compartment



- [2] Screws for frame
- [3] O-ring
- [4] Screws for socket carrier
- [5] Socket carrier
- [6] Cable gland (not included in delivery)
- [7] Blanking plug

WARNING

## Short-circuit and electric shock due to pinching of cables!

Risk of death or serious injury!

- $\rightarrow$  Carefully fit socket carrier to avoid pinching the cables.
- Insert the socket carrier [5] into the connection housing [1] and fasten with 1. screws [4].
- Clean sealing faces of connection housing [1] and housing. 2.
- Check whether O-ring [3] is in good condition, replace if damaged. 3.
- Apply a thin film of non-acidic grease (e.g. petroleum jelly) to the O-ring and 4. insert it correctly.
- Fit connection housing [1] and fasten screws [2] evenly crosswise. 5.
- 6. Fasten cable glands and blanking plugs applying the specified torque to ensure the required enclosure protection.

## 6.3.4. Fieldbus terminal compartment: open

Figure 22: Open cover to fieldbus terminal compartment



## 6.3.5. Industrial Ethernet cable: connect

**Information** This description applies to the connection for Ethernet cables equipped with RJ-45 connectors.





## 6.3.6. Fieldbus terminal compartment: close





- [1] Cover (fieldbus terminal compartment)
- [2] Screws for cover
- [3] O-ring
- [4] Cable entries for fieldbus cables
- [5] Blanking plug
- 1. Clean sealing faces of cover [1] and housing.
- 2. Apply a thin film of non-acidic grease (e.g. petroleum jelly) to the sealing faces.
- 3. Check whether O-ring [3] is in good condition, correctly insert O-ring.
- 4. Fit cover [1] and fasten screws [2] evenly crosswise.
- 5. Fasten cable glands and blanking plugs applying the specified torque to ensure the required enclosure protection.

## 6.4. Compact version SF electrical connection for EtherNet/IP

Figure 26: SF electrical connection

		[2] [1A] [1B]		
	<ul> <li>[1] Terminal compartme</li> <li>[1A] Cable entries for mail</li> <li>[1B] Cable entries for net</li> <li>[2] Socket carrier with s</li> </ul>	ent (with cover) ins connection (pins for work cables crew-type terminals	motors and pins for controls)	
Short description	Plug-in electrical connection with screw-type terminals for pins for motors and pins for controls.			
	SF version. For power and connector and the socket c have to be removed for cor	control cable connectio arrier from terminal con necting network cables	n, remove the AUMA plug/socket npartment. The cover does not	
Technical data	Table 18 <sup>.</sup>			
	Electrical connection via AUMA plug/socket connector			
		Power contacts	Control contacts	
	No. of contacts max.	6 (3 equipped) + protective earth conductor (PE)	50 pins/sockets	
	Designation	U1, V1, W1, U2, V2, W2, PE	1 to 50	
	Connection voltage max.	750 V	250 V	
	Rated current max.	25 A	16 A	
	Type of customer connection	Screw connection	Screw connection, crimp-type (option)	
	Connection diameter max.	6 mm <sup>2</sup> (flexible) 10 mm <sup>2</sup> (solid)	2.5 mm <sup>2</sup> (flexible or solid)	

## 6.4.1. Terminal compartment (for mains connection): open

Figure 27: Open mains terminal compartment



4. Seal unused cable entries [6] with suitable blanking plugs [7].

Information

Fieldbus connection can be accessed separately from the mains connection (refer to <Fieldbus terminal compartment: open>.

## 6.4.2. Cable connection

WARNING

#### Table 19:

Terminal cross sections and terminal tightening torques						
Designation	Terminal cross sections	Tightening torques				
Power contacts (U1, V1, W1, U2, V2, W2)	1.0 – 6 mm <sup>2</sup> (flexible) 1.5 – 10 mm <sup>2</sup> (solid)	1.2 – 1.5 Nm				
Protective earth connection $\oplus$ (PE)	$1.0 - 6 \text{ mm}^2$ (flexible) with ring lugs $1.5 - 10 \text{ mm}^2$ (solid) with loops	1.2 – 2.2 Nm				
Control contacts (1 to 50)	0.25 – 2.5 mm <sup>2</sup> (flexible) 0.34 – 2.5 mm <sup>2</sup> (solid)	0.5 – 0.7 Nm				

- 1. Remove cable sheathing.
- 2. Insert the wires into the cable glands.
- 3. Fasten cable glands with the specified torque to ensure required enclosure protection.
- 4. Strip wires.
  - $\rightarrow$  Controls approx. 6 mm, motor approx. 10 mm
- 5. For flexible cables: Use wire end sleeves according to DIN 46228.
- 6. Connect cables according to order-related wiring diagram.

# In case of a fault, electric shock due to presence of hazardous voltage if the PE conductor is NOT connected!

Risk of death or serious injury!

- $\rightarrow$  Connect all protective earth conductors.
- $\rightarrow\,$  Connect PE connection to external protective earth conductor of connecting cables.
- $\rightarrow\,$  Start running the device only after having connected the protective earth conductor.
- 7. Tighten PE conductors firmly to PE connection using ring lugs (flexible cables) or loops (solid cables).

Figure 29: PE connection



- [1] Socket carrier
- [2] Screw
- [3] Washer
- [4] Lock washer
- [5] PE conduction with ring lugs/loops
- [6] Protective earth connection, symbol: ④
- 8. For shielded cables: Link the cable shield end via the cable gland to the housing (earthing).

## 6.4.3. Terminal compartment (for mains connection): close

Figure 30: Close mains terminal compartment



- [1] Connection housing
- [2] Screws for connection housing
- [3] O-ring
- [4] Screws for socket carrier
- [5] Socket carrier
- [6] Cable gland (not included in scope of delivery)
- [7] Blanking plug

🗥 WARNING

## Short-circuit and electric shock due to pinching of cables!

Risk of death or serious injury!

- $\rightarrow~$  Carefully fit socket carrier to avoid pinching the cables.
- 1. Insert the socket carrier [5] into the connection housing [1] and fasten with screws [4].
- 2. Clean sealing faces of connection housing [1] and housing.
- 3. Check whether O-ring [3] is in good condition, replace if damaged.
- 4. Apply a thin film of non-acidic grease (e.g. petroleum jelly) to the O-ring and insert it correctly.
- 5. Fit connection housing [1] and fasten screws [2] evenly crosswise.
- 6. Fasten cable glands and blanking plugs applying the specified torque to ensure the required enclosure protection.

#### 6.4.4. Industrial Ethernet cable: connect



- M12 connector for connecting the Industrial Ethernet cable [1]
- [2] M12 port

**Cable connection** 1. Remove protective cap.

- 2. Connect M12 connector [1] to M12 port for Ethernet cable [2].
- 3. Tighten cap nut.

#### 6.5.1. Actuator controls on wall bracket

Accessories for electrical connection

Figure 31: Design principle with wall bracket Design



- [2]
- [3] Electrical connection of wall bracket (XM)
- [4] Electrical connection of actuator (XA)
- Elektroanschluss/Feldbusanschluss Steuerung (XK) Kundenstecker [5]

#### Application The wall bracket allows separate mounting of actuator controls and actuator.

- If the actuator cannot be accessed safely. •
- If the actuator is subjected to high temperatures.
- In case of heavy vibration of the valve.

6.5.

## Information on installation with wall bracket

- The permissible cable length between actuator controls on wall bracket and the actuator amounts to 100 m maximum.
- We recommend using an AUMA "LSW" cable set.
- If the AUMA cable set is not used:
  - Use suitable flexible and screened connecting cables.
  - Use separate CAN bus cable of 120 Ohm character impedance for MWG (e.g. UNITRONIC BUS-FD P CAN UL/CSA - 2 x 2 x 0.5 mm<sup>2</sup>, manufacturer: Lapp).
  - Data cable connection: XM2-XA2 = CAN L, XM3-XA3 = CAN H.
  - Voltage supply MWG: XM6-XA6 = GND, XM7-XA7 = + 24 V DC (refer to wiring diagram).
- For the electrical connection at wall bracket [3], the terminals are made as crimp connections.
  - Use a suitable four indent crimp tool for crimping.
  - Cross sections for flexible wires:
    - Control cables: max. 0.75 to 1.5 mm<sup>2</sup>
    - Mains connection: max. 2.5 to 4 mm<sup>2</sup>
- When using connecting cables, e.g. of the heater or switch, requiring direct wiring from the actuator to the XK customer plug (XA-XM-XK, refer to wiring diagram), these connecting cables must be subject to an insulation test in compliance with EN 50178. Connecting cables of position transmitters (EWG, RWG, IWG, potentiometer) do not belong to this group. They may **not** be subjected to an insulation test.

### 6.5.2. Parking frame

Figure 32: Parking frame, example with AUMA plug/socket connector and cover



ApplicationParking frame for safe storage of a disconnected plug or cover.For protection against touching the bare contacts and against environmental influences.

## 6.5.3. DS intermediate frame for double sealing

Figure 33: Electrical connection with DS intermediate frame



- [1] Electrical connection
- [2] DS intermediate frame
- **Application** When removing the electrical connection or due to leaky cable glands, there is a potential risk of ingress of dust and water into the housing. This is prevented effectively by inserting the double sealed intermediate frame [2] between the plug/socket connector [1] and the housing of the device. The enclosure protection of the device (IP68) will not be affected, even if the electrical connection [1] is removed.

### 6.5.4. External earth connection





## Application

ion External earth connection (U-bracket) for connection to equipotential compensation.

Table 20:					
Terminal cross sections and earth connection tightening torques					
Terminal cross sections	Tightening torques				
2.5 mm <sup>2</sup> to 6 mm <sup>2</sup>	3 – 4 Nm				
1.5 mm <sup>2</sup> to 4 mm <sup>2</sup>	3 – 4 Nm				
	rth connection tightening torque Terminal cross sections 2.5 mm <sup>2</sup> to 6 mm <sup>2</sup> 1.5 mm <sup>2</sup> to 4 mm <sup>2</sup>				

For fine stranded (flexible) wires, connection is made via cable lugs/ring terminals. When connecting two individual wires with a U-bracket, cross sections have to be identical.
# 7. Operation

# 7.1. Manual operation

For purposes of setting and commissioning, in case of motor or power failure, the actuator may be operated manually. Manual operation is engaged by an internal change-over mechanism.

Manual operation is automatically disengaged when motor is started again. The handwheel does not rotate during motor operation.

# 7.1.1. Manual valve operation

# Damage at the manual change-over mechanism/motor coupling due to faulty operation!

- $\rightarrow$  Engage manual operation only during motor standstill.
- $\rightarrow$  Do NOT use extensions as lever for operation.
- 1. Press push button.
- 2. Turn handwheel in desired direction.





Operation

The closing direction is marked on the handwheel.

Table 21: Handwheel marking (examples)

$\rightarrow$ For valve closing, turn handwheel in direction	on of the arrowhead.
	Counterclockwise closing
Clockwise closing	Counterclockwise closing
Drive shaft (valve) turns <b>clockwise</b> in direction CLOSE.	Drive shaft (valve) turns <b>counterclockwise</b> in direction CLOSE.

7.2. Motor operation

NOTICE

# Valve damage due to incorrect basic setting!

→ Prior to electric actuator operation, perform the basic settings for "type of seating" and "torque switching".

# 7.2.1. Operating the actuator from local controls

Local actuator operation is performed using the local controls push buttons of actuator controls.





[5] Selector switch

# CAUTION Hot surfaces, e.g. possibly caused by high ambient temperatures or strong direct sunlight!

Risk of burns

- $\rightarrow~$  Verify surface temperature and wear protective gloves.
- $\rightarrow$  Set selector switch [5] to position **Local control** (LOCAL).



- The actuator can now be operated using the push buttons [1 − 3]:
- Run actuator in direction OPEN: Press push button [1] .
- Stop actuator: Press push button STOP [2].
- Run actuator in direction CLOSE: Press push button [3] 1.

**Information** The OPEN and CLOSE operation commands can be given either in push-to-run or in self-retaining operation mode. In self-retaining mode, the actuator runs to the defined end position after pressing the button, unless another command has been received beforehand. For further information, please refer to the Manual (Operation and setting).

# 7.2.2. Actuator operation from remote

# 

# Risk of immediate actuator operation when switching on!

Risk of personal injuries or damage to the valve

- $\rightarrow$  If the actuator starts unexpectedly: Immediately turn selector switch to **0** (OFF).
- $\rightarrow$  Check input signals and functions.

 $\rightarrow$  Set selector switch to position **Remote control** (REMOTE).



Now, the actuator can be remote-controlled via fieldbus.

Information For actuators equipped with a positioner, it is possible to change over between OPEN - CLOSE control (Remote OPEN-CLOSE) and setpoint control (Remote SET-POINT). For further information, please refer to the Manual (Operation and setting).

# 7.3. Menu navigation via push buttons (for settings and indications)

Menu navigation for display and setting is made via the push buttons [1 - 4] of the local controls.

Set the selector switch [5] to position **0** (OFF) when navigating through the menu.



The bottom row of the display [6] serves as navigation support and explains which push buttons [1 - 4] are used for menu navigation.

Figure 36:



- [1-4] Push buttons or navigation support
- [5] Selector switch
- [6] Display

# Table 22: Important push button functions for menu navigation

Push buttons	Navigation sup- port on display	Functions
[1] 🛦	Up ▲	Change screen/selection
	Change values	
		Enter figures from 0 to 9
[2] 🔻	Down 🔻	Change screen/selection
		Change values
		Enter figures from 0 to 9
[3] 🖊	Ok	Confirm selection
	Save	Save
	Edit	Enter <edit> menu</edit>
	Details	Display more details

Ρ	Push buttons	Navigation support on display	Functions
[4	4] <b>C</b>	Setup	Enter Main menu
		Esc	Cancel process
			Return to previous display

Backlight The display is illuminated in white during normal operation. It is illuminated in red in case of a fault.

> The screen illumination is brighter when operating a push button. If no push button is operated for 60 seconds, the display will become dim again.

#### 7.3.1. Menu layout and navigation

The indications on the display are divided into 3 groups: Groups

Figure 37: Groups



- [2] Status menu
- [3] Main menu
- ID Status menu and main menu are marked with an ID.

Figure 38: Marking with ID



- S ID starts with S = status menu
- Μ ID starts with M = main menu
- It is possible to select between status menu S and main menu M: **Group selection**

For this, set selector switch to 0 (OFF), hold down push button C for approx. 2 seconds until a screen containing the ID M... appears.

# Figure 39: Select menu groups



You return to the status menu if:

- the push buttons on the local controls have not been operated within 10 minutes
- or by briefly pressing C

**Direct display via ID** When entering the ID within the main menu, screens can be displayed directly (without clicking through).

	Figure 40: Direct display (ex	ample)
	MOOO	g 1x Go to
	▶ Display	Go to menu M0000
	$\frown$	<b>←</b>
	Go to Down	C Up A Down V Ok Esc
	Display indicates in the bott	om row: Go to
	<ol> <li>Press push button ▲ G Display indicates: Go t</li> </ol>	o to. o menu M0000
	2. Use push buttons ▲▼ I	Jp ▲ Down ▼ to select figures 0 to 9.
	3. Press push button ↔ C	Dk to confirm first digit.
	4. Repeat steps 2 and 3	for all further digits.
	5. To cancel the process:	Press C Esc.
7.4. User level, pass	word	
User level	The user level defines which by the active user.	menu items or parameters can be displayed or modified
	There are 6 different user le	vels. The user level is indicated in the top row:
	Figure 41: User level display	/ (example)
	4 M022	User level
Password	A password must be entered Password 0***	d to allow parameter modification. The display indicates:
	A specific password is assig	ned to each user level and permits different actions.
	Table 23:	
	User levels and authorisations	Authorization (accounted
	Designation (user level)	Authonisation/password
	Observer (1)	No password required
	Operator (2)	Change settings Default factory password: 0000
	Maintenance (3)	Reserved for future extensions
	Specialist (4)	Change device configuration e.g. type of seating, assignment of output contacts Default factory password: 0000
	Service (5)	Service staff Change configuration settings
	AUMA (6)	AUMA administrator
→	Unauthorised access is m $\rightarrow$ We urgently recommend	nade easier due to insecure password! Ind changing the password during initial commissioning.

# 7.4.1. Password entry

- ➡ Display indicates the set user level, e.g Observer (1)
- 2. Select higher user level via  $\blacktriangle$  Up  $\bigstar$  and confirm with  $\blacklozenge$  Ok.
- Display indicates: Password 0\*\*\*

- 3. Use push buttons ▲▼ Up ▲ Down ▼ to select figures 0 to 9.
- 4. Confirm first digit of password via push button + Ok.
- 5. Repeat steps 1 and 2 for all further digits.
- Having confirmed the last digit with + Ok, access to all parameters within one user level is possible if the password entry is correct.

#### 7.4.2. **Password change**

Only the passwords of same or lower access level may be changed.

Example: If the user is signed in as Specialist (4), he/she can change passwords as for password levels (1) through (4).

#### MÞ Device configuration M0053 Service functions M0222 Change passwords M0229

Menu item Service functions M0222 is only visible, if user level Specialist (4) or higher is selected.

Select main menu 1. Set selector switch to position 0 (OFF).



- 2. Press push button **C** Setup and hold it down for approx. 3 seconds.
- Display goes to main menu and indicates: 

  Display

Change passwords 3.

- Select parameter Change passwords either:  $\rightarrow$ 
  - click via the menu M ▷ to parameter, or
  - $\rightarrow$ via direct display: press ▲ and enter ID M0229
- Display indicates: ► Change passwords
  - The user level is indicated in the top row (1 6), e.g.:



- For user level 1 (view only), passwords cannot be changed. To change passwords, you must change to a higher user level. For this, enter a password via a parameter.
- 4. For a user level between 2 and 6: Press push button + Ok.
- The display indicates the highest user level, e.g.: For user 4
- Select user level via push buttons ▲▼ Up ▲ Down ▼ and confirm with ← Ok. 5.
- Display indicates: ► Change passwords Password 0\*\*\* -
- 6. Enter current password ( $\rightarrow$  enter password).
- Display indicates: ► Change passwords Password (new) 0\*\*\* -
- Enter new password ( $\rightarrow$  enter password). 7.
- Display indicates: ► Change passwords For user 4 (example)
- 8. Select next user level via push buttons ▲▼ Up ▲ Down ▼ or cancel the process via Esc.

#### 7.4.3. Timeout for incorrect password entry

A timeout for incorrect password entry is provided with actuator controls. This prevents unauthorised access by systematic trials. The timeout is active for incorrect entries via the local controls as well as incorrect entries via our software tools (AUMA CDT, AUMA Assistant App). After five subsequent incorrect trials, further entry is inhibited for one minute. Each further incorrect entry doubles the timeout period. An active

timeout is displayed on the screen. An individual timeout is available for each user level. This means that you may still log on with user level 3 if user level 4 is inhibited.

The incorrect entry counter can be reset in two ways:

- 1. Correct password entry with successful access authorisation.
- 2. 8 hours after the last incorrect entry.

# 7.5. Language in the display

The display language can be selected.

# 7.5.1. Language change

MÞ	Display M0009
	Language M0049

Select main menu 1. Set selector switch to position 0 (OFF).



- 2. Press push button **C** Setup and hold it down for approx. 3 seconds.
- ➡ Display goes to main menu and indicates: ► Display

Change language 3.

- Display indicates: > Language

Press Ok.

- Display indicates the selected language, e.g.: > Deutsch
- 5. The bottom row of the display indicates:
  - $\rightarrow$  Save  $\rightarrow$  continue with step 10
  - $\rightarrow$  Edit  $\rightarrow$  continue with step 6
- Press ← Edit.
- ➡ Display indicates: ► Observer (1)
- 7. Select user level via ▲ ▼ Up ▲ Down ▼ resulting in the following significations:
  - $\rightarrow$  black triangle:  $\blacktriangleright$  = current setting
  - $\rightarrow$  white triangle:  $\triangleright$  = selection (not saved yet)
- Display indicates: Password 0\*\*\*
- 9. Enter password ( $\rightarrow$  enter password).
- ➡ Display indicates: ► Language and Save (bottom row)

Language selection

- $\rightarrow$  black triangle:  $\blacktriangleright$  = current setting
- $\rightarrow$  white triangle:  $\triangleright$  = selection (not saved yet)
- 11. Confirm selection via ← Save.
- → The display changes to the new language. The new language selection is saved.

10. Select new language via ▲▼ Up ▲ Down ▼ resulting in the following significations:

# 8. Indications

# 8.1. Indications during commissioning

**LED test** When switching on the power supply, all LEDs on the local controls illuminate for approx. 1 second. This optical feedback indicates that the voltage supply is connected to the controls and all LEDs are operable.

Figure 42: LED test



**Language selection** During the self-test, the language selection can be activated so that the selected language is immediately indicated in the display. For this, set selector switch to position **0** (OFF).

# Activate language selection:

- Display indicates in the bottom line: Language selection menu? 'Reset'
- 2. Hold down push button **RESET** until display of the following text in the bottom line: Language menu loading, please wait.

Figure 43: Self-test

auma® Self-test		Self-test
Language selection menu? 'Reset'	$\rightarrow$	Language menu loading, please wait
The language selection menu	u follows t	he startup menu.

The current firmware version is displayed during the startup procedure:

Startup menu

Figure 44: Startup menu with firmware version: 05.00.00-xxxx



If the language selection feature has been activated during the self-test, the menu for selecting the display language will now be indicated. For further information on language setting, please refer to chapter <Language in the display>.

Figure 45: Language selection

sc

La	าgเ	lage:		
▶ E	ng	lish		
F	ran	çais		
Up		Down▼	Save	E

If no entry is made over a longer period of time (approx. 1 minute), the display automatically returns to the first status indication.

# 8.2. Indications in the display



Menus and functions depend on the actuator controls firmware version!

 $\rightarrow$  Should menus or functions be unavailable, please contact the AUMA Service.

**Status bar** The status bar (first row in the display) indicates the operation mode [1], the presence of an error [2] and the ID number [3] of the current display indication.

Figure 46: Information in the status bar (top)



- [1] Operation mode
- [2] Error symbol (only for faults and warnings)
- [3] ID number: S = Status page

# **Navigation support** If further details or information are available with reference to the display, the following indications **Details** or **More** appear in the navigation support (bottom display row). Then, further information can be displayed via the **4** push button.

Figure 47: Navigation support (bottom)



- [1] shows list with detailed indications
- [2] shows further available information

The navigation support (bottom row) is faded out after approx. 3 seconds. Press any push button (selector switch in position 0 (OFF)) to fade in the navigation support.

# 8.2.1. Feedback signals from actuator and valve

Display indications depend on the actuator version.

# Valve position (S0001)

- S0001 on the display indicates the valve position in % of the travel.
- The bar graph display appears after approx. 3 seconds.
- When issuing an operation command, an arrow indicates the direction (OPEN/CLOSE).

Figure 48: Valve position and direction of operation



Reaching the preset end positions is additionally indicated via  $\mathbf{I}$  (CLOSED) and  $\mathbf{\Xi}$  (OPEN) symbols.

Figure 49: End position CLOSED/OPEN reached



0% Actuator is in end position CLOSED100% Actuator is in end position OPEN

# Torque (S0002)

S0002 on the display indicates the torque applied at the actuator output.



The direction of the operation command is displayed by an arrow above the bar graph indication. The figure below shows the operation command in direction CLOSE.

Figure 53: Indication for setpoint control (positioner)



- E2 Actual position value

**Pivot point axis** The pivot points and their operation behaviour (operation profile) are shown on the pivot point axis by means of symbols.

The symbols are only displayed if at least one of the following functions is activated:

# **Operation profile M0294**

# Timer CLOSE M0156

# Timer OPEN M0206

Figure 54: Examples: on the left pivot points (intermediate positions); on the right stepping mode



Table 24: Symbols along the pivot point axis

Symbol	Pivot point (intermediate position) with operation profile	Stepping mode
1	Pivot point without reaction	End of stepping mode
•	Stop during operation in direction CLOSE	Start of stepping mode in direction CLOSE
•	Stop during operation in direction OPEN	Start of stepping mode in direction OPEN
<b>•</b>	Stop during operation in directions OPEN and CLOSE	-
4	Pause for operation in direction CLOSE	-
$\triangleright$	Pause for operation in direction OPEN	-
$\diamond$	Pause for operation in directions OPEN and CLOSE	-

# 8.2.2. Status indications according to AUMA classification

These indications are available if the parameter Diagnostic classific. M0539 is set to AUMA.

# Warnings (S0005)

If a warning has occurred, the display shows S0005:

- the number of warnings occurred
- a blinking question mark after approx. 3 seconds

Figure 55: Warnings



For further information, please also refer to <Corrective action>.

# Not ready REMOTE (S0006)

The S0006 display shows indications of the Not ready REMOTE group.

If such an indication has occurred, the display shows S0006:

- the number of indications occurred
- a blinking crossbar after approx. 3 seconds

Figure 56: Not ready REMOTE indications



For further information, please also refer to <Corrective action>.

# Fault (S0007)

Once a fault has occurred, the S0007 display shows:

- the number of faults occurred
- a blinking exclamation mark after approx. 3 seconds

Figure 57: Fault



For further information, please also refer to <Corrective action>.

## 8.2.3. Status indications according to NAMUR recommendation

These indications are available, if the parameter Diagnostic classific. M0539 is set to NAMUR.

# Out of Specification (S0008)

The S0008 indication shows out of specification indications according to NAMUR recommendation NE 107.

If such an indication has occurred, the display shows S0008:

- the number of indications occurred
- a blinking triangle with question mark after approx. 3 seconds

Figure 58: Out of specification



For further information, please also refer to <Corrective action>.

# Function check (S0009)

The S0009 indication shows function check indications according to NAMUR recommendation NE 107.

If an indication has occurred via the function check, the display shows S0009:

- the number of indications occurred
- a blinking triangle with a spanner after approx. 3 seconds

Figure 59: Function check



# Maintenance required (S0010)

The S0010 indication shows maintenance indications according to NAMUR recommendation NE 107.

If such an indication has occurred, the display shows S0010:

- the number of indications occurred
- a blinking square with an oilcan after approx. 3 seconds

Figure 60: Maintenance required



For further information, please also refer to <Corrective action>.

# Failure (S0011)

The S0011 indication shows the causes of the failure indication according to NAMUR recommendation NE 107.

If such an indication has occurred, the display shows S0011:

- the number of indications occurred
- a blinking circle with a cross after approx. 3 seconds
- Figure 61: Failure



For further information, please also refer to <Corrective action>.



# Further setting values:

Refer to Manual (Operation and setting).

# 8.4. Mechanical position indication (self-adjusting)

Figure 63: Mechanical position indicator



- [1] End position OPEN reached
- [2] End position CLOSED reached

# Characteristics

Independent of power supply

- Used as running indication: Indicator disc (with arrow ⇒) rotates during actuator operation and continuously indicates the valve position (For "clockwise closing version", the arrow rotates in clockwise direction for operation in direction CLOSE)
- Indicates that end positions (OPEN/CLOSED) have been reached Arrow ⇒ points to symbol = (OPEN) or I (CLOSED)
- Self-adjusting when increasing the swing angle

# 8.5. Mechanical position indication via indicator mark (not self-adjusting)

Figure 64: Mechanical position indicator



- [1] End position OPEN reached
- [2] End position CLOSED reached
- [3] Indicator mark at cover

# Characteristics

- Independent of power supply
  - Used as running indication: Indicator disc rotates during actuator operation and continuously indicates the valve position (For "clockwise closing" version, the symbols  $\overline{-}/\overline{-}$  rotate in counterclockwise direction for operations in direction CLOSE)
  - Indicates that end positions (OPEN/CLOSED) have been reached
     (Symbols ≤ (OPEN)/ 1 (CLOSED) point to the indicator mark ▲ at cover)

9.	Signals (outp	ut signals)
9.1.	Status signals v	ia output contacts (digital outputs)
	Conditions	Output contacts are only available if a parallel interface is provided in addition to the communication interface.
	Characteristics	Output contacts are used to send status signals (e.g. reaching the end positions, selector switch position, faults) as binary signals to the control room.
		Status signals only have two states: active or inactive. Active means that the conditions for the signal are fulfilled.
9.1.1.	Assignment of c	outputs
		The output contacts (outputs DOUT $1 - 6$ ) can be assigned to various signals.
		Required user level: Specialist (4) or higher.
	M⊳	Device configuration M0053 I/O interface M0139 Digital outputs M0110 Signal DOUT 1 M0109
		Default values:
		Signal DOUT 1=FaultSignal DOUT 2=End position CLOSEDSignal DOUT 3=End position OPENSignal DOUT 4=Selector sw. REMOTESignal DOUT 5=Torque fault CLOSESignal DOUT 6=Torque fault OPEN
9.1.2.	Coding the outp	uts
		The output signals Coding DOUT 1 – Coding DOUT 6 can be set either to high active or low active.
		High active = output contact closed = signal active
		• Low active = output contact open = signal active
		Signal active means that the conditions for the signal are fulfilled.
	M⊳	Device configuration M0053 I/O interface M0139 Digital outputs M0110 Coding DOUT 1 M0102
		Default values:
		Coding DOUT 1 = Low active Coding DOUT 2–Coding DOUT 6 = High active
9.2.	Analogue signal	ls (analogue outputs)
	Requirements	Analogue signals are only available if additional input signals are provided.
	Valve position	Signal: $E2 = 0/4 - 20 \text{ mA}$ (galvanically isolated)
		Designation in the wiring diagram: AOUT1 (position)
	Torque feedback	Signal: E6 = $0/4 - 20$ mA (galvanically isolated)
		Designation in the wiring diagram: AOUT2 (torque)
		For further information on this topic, please refer to Manual (Operation and setting).

10.	Commissioni	n <mark>g (</mark> k	basic settings)
		1.	Set selector switch to position <b>0</b> (OFF).
			0
			<b>Information:</b> The selector switch is not a mains switch. When positioned to <b>0</b> (OFF), the actuator cannot be operated. The controls' power supply is maintained.
		2.	Switch on the power supply.
			Information: Observe heat-up time for ambient temperatures below –30 °C.
		3.	Perform basic settings.
10.1.	End stops in par	t-turr	n actuator
	<b>→</b>	The	following description applies for clockwise closing standard version.
		Sep	parate instructions are available for counterclockwise special version.
		The swit mar posi	internal end stops limit the swing angle. They protect the valve in case of limit ching failure during motor operation and serve the purpose as limitation for full operation via handwheel. They may not be used for torque tripping in end itions during standard operation.
		End the	stop setting is generally performed by the valve manufacturer <b>prior</b> to installing valve into the pipework.
		Exp	oosed, rotating parts (discs/balls) at the valve!
		Pin	ching and damage by valve or actuator.
		$\rightarrow$	End stops should be set by suitably qualified personnel only.
		$\rightarrow$	Never completely remove the setting screws [2] and [4] to avoid grease leakage.
		$\rightarrow$	Observe dimension T <sub>min.</sub>
	Information	•	The swing angle set in the factory is indicated on the name plate: Figure 65: Example: Swing angle on name plate
			Order No.: 12345679 No: 0516N/12045 It: 490° T close: 100-250 Nm
		•	<ul> <li>The setting sequence depends on the valve:</li> <li>Recommendation for butterfly valves: Set end stop CLOSED first.</li> <li>Recommendation for ball valves: Set end stop OPEN first.</li> </ul>





- [1] Screw plug for end stop OPEN
- [2] Setting screw for end stop OPEN
- [3] Screw plug for end stop CLOSED
- [4] Setting screw for end stop CLOSED

Dimensions/sizes	05.2	07.2	10.2	12.2	14.2
T (for 90°)	17	17	20	23	23
T <sub>min.</sub>	11	11	12	13	12

# 10.1.1. Set end stop CLOSED

- 1. Remove screw plug [3].
- 2. Move valve to end position CLOSED with handwheel.
- 3. If the valve end position is not reached:
  - → Slightly turn setting screw [4] counterclockwise until valve end position CLOSED can be safely set.
  - → Turning the setting screw [4] clockwise results in a smaller swing angle.
  - Turning the setting screw [4] counterclockwise results in a larger swing angle.



- 4. Turn setting screw [4] clockwise to the stop.
- ➡ This completes the setting of end stop CLOSED.
- 5. Check O-ring of screw plug for seat and condition, replace if damaged.
- 6. Fasten and tighten screw plug [1].

Having completed this procedure, the end position detection  $\ensuremath{\mathsf{CLOSED}}$  can be set immediately.

# 10.1.2. Set end stop OPEN

# Information In general, the end stop OPEN does not have to be set.

- 1. Remove screw plug [1].
- 2. Move valve to end position OPEN with handwheel.

- 3. If the valve end position is not reached:
  - $\rightarrow$  Slightly turn setting screw [2] counterclockwise until valve end position OPEN can be safely set.
  - → Turning the setting screw [2] clockwise results in a smaller swing angle.
  - ➡ Turning the setting screw [2] counterclockwise results in a larger swing angle.



- 4. Turn setting screw [2] clockwise to the stop.
- → This completes the setting of end stop OPEN.
- 5. Check O-ring of screw plug for seat and condition, replace if damaged.
- 6. Fasten and tighten screw plug [1].

Having completed this procedure, the end position detection  $\ensuremath{\mathsf{OPEN}}$  can be set immediately.

# 10.2. Type of seating: set Valve damage due to incorrect setting! NOTICE $\rightarrow$ The type of seating setting (limit or torque seating) must match the selection for the valve. $\rightarrow$ Only change the setting with prior consent of the valve manufacturer. MÞ Customer settings M0041 Type of seating M0012 End position CLOSED M0086 End position OPEN M0087 Default value: Limit Setting values: Seating in end positions via limit switching. Limit Seating in end positions via torque switching. Torque Select main menu Set selector switch to position 0 (OFF). 1 2. Press push button **C** Setup and hold it down for approx. 3 seconds. Display goes to main menu and indicates: ► Display Select parameter 3. Select parameter either: $\rightarrow$ click via the menu $M \triangleright$ to parameter, or $\rightarrow$ via direct display: Press ▲ and enter ID M0086 or M0087 Display indicates: End position CLOSED **CLOSE or OPEN** Use ▲ ▼ Up ▲ Down ▼ to select: 4. End position CLOSED $\rightarrow$ End position OPEN $\rightarrow$ The black triangle ► indicates the current selection.

		5. Press ← Ok.
		<ul> <li>Display indicates the current setting: Limit or Torque</li> </ul>
		➡ The bottom row of the display indicates either:
		- Edit $\rightarrow$ continue with step 6
		- Save → continue with step 10
		6. Press    Edit.
		➡ Display indicates: ► Specialist (4)
	User login	<ol> <li>Use ▲ ▼ Up ▲ Down ▼ to select user:</li> <li>Information: Required user level: Specialist (4) or higher</li> </ol>
		➡ The symbols have the following meaning:
		<ul> <li>black triangle: ► = current setting</li> </ul>
		<ul> <li>white triangle: ▷ = selection (not saved yet)</li> </ul>
		8. Press ← Ok.
		Display indicates: Password Units
		9. Enter password (→ enter password).
		The screen indicates the pre-set type of seating (+Limit of +Torque) by means     of a black triangle ►
	Change settings	10. Use ▲ V Up ▲ Down V to select new setting.
	gg-	➡ The symbols have the following meaning:
		- black triangle: ► = current setting
		- white triangle: ▷ = selection (not saved yet)
		<ol> <li>Confirm selection via</li></ol>
		➡ The setting for the type of seating is complete.
		<ul> <li>→ The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ← Esc.</li> </ul>
10.3.	Torque switching	<ul> <li>→ The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ← Esc.</li> <li>g: set</li> </ul>
10.3.	Torque switching	<ul> <li>The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press 4 Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> </ul>
10.3.	Torque switching	<ul> <li>The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press 4 Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> </ul>
10.3.	Torque switching	<ul> <li>The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press 4 Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> </ul>
10.3.	Torque switching Information	<ul> <li>The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press I Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!</li> </ul>
10.3.	Torque switching Information	<ul> <li>→ The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ← Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!</li> <li>→ The tripping torque must suit the valve.</li> <li>→ Only change the setting with the consent of the valve manufacturer</li> </ul>
10.3.	Torque switching	<ul> <li>→ The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ← Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!</li> <li>→ The tripping torque must suit the valve.</li> <li>→ Only change the setting with the consent of the valve manufacturer.</li> </ul>
10.3.	Torque switching Information NOTICE M ⊳	<ul> <li>→ The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ← Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!</li> <li>→ The tripping torque must suit the valve.</li> <li>→ Only change the setting with the consent of the valve manufacturer.</li> <li>Customer settings M0041</li> <li>The torque is M0041</li> </ul>
10.3.	Torque switching Information NOTICE M ⊳	<ul> <li>→ The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ← Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!</li> <li>→ The tripping torque must suit the valve.</li> <li>→ Only change the setting with the consent of the valve manufacturer.</li> <li>Customer settings M0041</li> <li>Torque switching M0013</li> <li>Trip torque CLOSE M0088</li> </ul>
10.3.	Torque switching Information NOTICE M ⊳	<ul> <li>The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ↓ Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!         <ul> <li>The tripping torque must suit the valve.</li> <li>Only change the setting with the consent of the valve manufacturer.</li> </ul> </li> <li>Customer settings M0041         <ul> <li>Torque switching M0013</li> <li>Trip torque CLOSE M0088</li> <li>Trip torque OPEN M0089</li> </ul> </li> </ul>
10.3.	Torque switching	<ul> <li>The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ↓ Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!         <ul> <li>The tripping torque must suit the valve.</li> <li>Only change the setting with the consent of the valve manufacturer.</li> </ul> </li> <li>Customer settings M0041         <ul> <li>Torque switching M0013</li> <li>Trip torque CLOSE M0088</li> <li>Trip torque OPEN M0089</li> </ul> </li> <li>Default value: According to order data</li> </ul>
10.3.	Information NOTICE M ▷	<ul> <li>The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ← Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!         <ul> <li>The tripping torque must suit the valve.</li> <li>Only change the setting with the consent of the valve manufacturer.</li> </ul> </li> <li>Customer settings M0041         <ul> <li>Torque switching M0013</li> <li>Trip torque CLOSE M0088</li> <li>Trip torque OPEN M0089</li> </ul> </li> <li>Default value: According to order data</li> <li>Setting range: Torque range according to actuator name plate</li> </ul>
10.3.	Torque switching         Information         NOTICE         M ▷         Select main menu	<ul> <li>The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ↓ Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!         <ul> <li>The tripping torque must suit the valve.</li> <li>Only change the setting with the consent of the valve manufacturer.</li> </ul> </li> <li>Customer settings M0041         <ul> <li>Torque switching M0013</li> <li>Trip torque CLOSE M0088</li> <li>Trip torque OPEN M0089</li> </ul> </li> <li>Default value: According to order data</li> <li>Setting range: Torque range according to actuator name plate</li> <li>Set selector switch to position 0 (OFF).</li> </ul>
10.3.	Torque switching         Information         NOTICE         M ▷         Select main menu	<ul> <li>The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ↓ Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!         <ul> <li>The tripping torque must suit the valve.</li> <li>Only change the setting with the consent of the valve manufacturer.</li> </ul> </li> <li>Customer settings M0041         <ul> <li>Torque switching M0013</li> <li>Trip torque OPEN M0089</li> </ul> </li> <li>Default value: According to order data</li> <li>Setting range: Torque range according to actuator name plate</li> <li>Set selector switch to position 0 (OFF).</li> </ul>
10.3.	Torque switching         Information         NOTICE         M ▷         Select main menu	<ul> <li>The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ← Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!         <ul> <li>The tripping torque must suit the valve.</li> <li>Only change the setting with the consent of the valve manufacturer.</li> </ul> </li> <li>Customer settings M0041         <ul> <li>Torque switching M0013</li> <li>Trip torque CLOSE M0088</li> <li>Trip torque OPEN M0089</li> </ul> </li> <li>Default value: According to order data</li> <li>Setting range: Torque range according to actuator name plate</li> <li>Set selector switch to position 0 (OFF).</li> </ul>
10.3.	Torque switching         Information         NOTICE         M ▷         Select main menu	<ul> <li>The setting for the type of seating is complete.</li> <li>Back to step 4 (CLOSED or OPEN): Press ↓ Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting!         <ul> <li>The tripping torque must suit the valve.</li> <li>Only change the setting with the consent of the valve manufacturer.</li> </ul> </li> <li>Customer settings M0041         <ul> <li>Torque switching M0013</li> <li>Trip torque CLOSE M0088</li> <li>Trip torque OPEN M0089</li> </ul> </li> <li>Default value: According to order data</li> <li>Setting range: Torque range according to actuator name plate</li> <li>Set selector switch to position 0 (OFF).</li> <li> <ul> <li>Press push button C Setup and hold it down for approx. 3 seconds.</li> </ul> </li> </ul>
10.3.	Torque switching         Information         NOTICE         M ▷         Select main menu	<ul> <li>The setting for the type of seating is complete.</li> <li>12. Back to step 4 (CLOSED or OPEN): Press ↓ Esc.</li> <li>g: set</li> <li>Once the set torque is reached, the torque switches will be tripped (overload protection of the valve).</li> <li>The torque switches may also trip during manual operation.</li> <li>Valve damage due to excessive tripping torque limit setting! <ul> <li>The tripping torque must suit the valve.</li> <li>Only change the setting with the consent of the valve manufacturer.</li> </ul> </li> <li>Customer settings M0041 <ul> <li>Torque switching M0013</li> <li>Trip torque CLOSE M0088</li> <li>Trip torque OPEN M0089</li> </ul> </li> <li>Default value: According to order data</li> <li>Setting range: Torque range according to actuator name plate</li> <li>Set selector switch to position 0 (OFF).</li> <li>①</li> <li>②</li> <li>Press push button C Setup and hold it down for approx. 3 seconds.</li> <li>Display goes to main menu and indicates: ► Display</li> </ul>

Select parameter	3. Select parameter either:
p	$\rightarrow$ click via the menu <b>M</b> $\triangleright$ to parameter, or
	$\rightarrow$ via direct display: press $\blacktriangle$ and enter ID M0088.
	Display indicates: Trip torque CLOSE
CLOSE or OPEN	4. Use ▲ ▼ Up ▲ Down ▼ to select:
	→ Trip torque CLOSE
	→ ► Trip torque OPEN
	➡ The black triangle ► indicates the current selection.
	5.
	<ul> <li>Display shows the set value.</li> </ul>
	➡ The bottom row indicates: Edit Esc
	6.
	Display indicates:
	- Specialist (4) $\rightarrow$ continue with step 7
	- in bottom row Up ▲ Down ▼ Esc → continue with step 11
User login	<ol> <li>Use ▲ ▼ Up ▲ Down ▼ to select user:</li> </ol>
	Information: Required user level: Specialist (4) or higher.
	➡ The symbols have the following meanings:
	<ul> <li>black triangle: ► = current setting</li> </ul>
	<ul> <li>white triangle: ▷ = selection (not saved yet)</li> </ul>
	8.
	<ul> <li>Display indicates: Password 0***</li> </ul>
	9. Enter password ( $\rightarrow$ enter password).
	<ul> <li>Display shows the set value.</li> </ul>
	The bottom row indicates: Edit Esc
	10.
Change value	<ol> <li>Enter new value for tripping torque via ▲ ▼ Up ▲ Down ▼.</li> <li>Information: The adjustable torque range is shown in round brackets.</li> </ol>
	12. Save new value via    Save.
	➡ The tripping torque is set.
	<ol> <li>Back to step 4 (CLOSED or OPEN): Press</li></ol>
Information	The following fault signals are issued if the torque setting performed has been reached in mid-travel:
	<ul> <li>In the display of the local controls: Status indication S0007 Fault = Torque fault OPEN or Torque fault CLOSE</li> </ul>
	The fault has to be acknowledged before the operation can be resumed. The acknowledgement is made:
	<ol> <li>either by an operation command in the opposite direction.</li> <li>For Torque fault OPEN: Operation command in direction CLOSE</li> </ol>
	- For Torque fault GLOSE: Operation command in direction OPEN
	<ul> <li>or, in case the torque applied is lower than the preset tripping torque:</li> <li>in selector switch position Local control (LOCAL) via push button RESET.</li> </ul>
	<ul> <li>In selector switch position Remote control (REMOTE):</li> <li>via the fieldbus, command reset., if the fieldbus is the active command source.</li> </ul>

- via a digital input (I/O interface) with RESET command if a digital input is configured for signal RESET and the I/O interface is the active command source.

10.4. Limit switching:	set			
NOTICE	<ul> <li>Valve damage at valve/gearbox due to incorrect setting!</li> <li>→ When setting with motor operation: Stop actuator prior to reaching end of travel (press STOP push button).</li> <li>→ For limit seating, provide for sufficient backlash between end position and mechanical end stop due to potential overrun.</li> </ul>			
M⊳	Customer settings M0041 Limit switching M0010 Set end pos.CLOSED? M0084 Set end pos. OPEN? M0085			
Select main menu	<ol> <li>Set selector switch to position 0 (OFF).</li> </ol>			
	<ul> <li>Press push button C and hold it down for approx. 3 seconds.</li> <li>Display goes to main menu and indicates: ► Display</li> </ul>			
Select parameter	<ul> <li>3. Select parameter either:</li> <li>→ click via the menu M ▷ to parameter, or</li> <li>→ via direct display: press ▲ and enter ID M0084.</li> <li>→ Display indicates: Set end pos.CLOSED?</li> </ul>			
CLOSED or OPEN	<ul> <li>4. Select via ▲ ▼ Up ▲ Down ▼:</li> <li>→ ▶ Set end pos.CLOSED? M0084</li> <li>→ ▶ Set end pos. OPEN? M0085</li> <li>→ The black triangle ▶ indicates the current selection.</li> <li>5. Press ↓ Ok.</li> <li>→ The display indicates either:</li> </ul>			
User login	<ul> <li>Set end pos.CLOSED? CMD0009 → continue with step 9</li> <li>Set end pos. OPEN? CMD0010 → continue with step 12</li> <li>Specialist (4) → continue with step 6</li> <li>Use ▲ ▼ Up ▲ Down ▼ to select user: Information: Required user level: Specialist (4) or higher</li> </ul>			
	<ul> <li>The symbols have the following meaning:</li> <li>black triangle: ► = current setting</li> <li>white triangle: ► = selection (not saved yet)</li> <li>Press Ok to confirm selected user.</li> <li>Display indicates: Password 0***</li> <li>Enter password (→ enter password).</li> <li>The display indicates either:</li> <li>Set end pos.CLOSED? CMD0009 → continue with step 9</li> <li>Set end pos. OPEN? CMD0010 → continue with step 12</li> </ul>			

Set end position	9.	Set end position CLOSED again :
CLOSED CMD0009		9.1 For large strokes: Set selector switch in position <b>Local control</b> (LOCAL)
		and operate actuator in motor operation via push button $oldsymbol{1}$ (CLOSE) in
		direction of the end position.
		Information: Stop actuator before reaching end of travel (press STOP push button to avoid damage.
		9.2 Engage manual operation.
		9.3 Turn handwheel until valve is closed.
		9.4 Set selector switch to position <b>0</b> (OFF).
		<ul> <li>Display indicates: Set end pos.CLOSED? Yes No</li> </ul>
Confirm new end posi-	10.	Press 4 Yes to confirm new end position.
tion	⇒	Display indicates: End pos. CLOSED set!
	⇒	The left LED is illuminated (standard version) and thus indicates that the end
		position CLOSED setting is complete.
	11.	Make selection:
		$\rightarrow$ Edit $\rightarrow$ back to step 9: Set end position CLOSED "once again"
		$\rightarrow$ Esc $\rightarrow$ back to step 4; either set end position OPEN or exit the menu.
Set end position OPEN	12.	Re-set end position OPEN:
CMD0010		12.1 For large strokes: Set selector switch in position <b>Local control</b> (LOCAL)
		and operate actuator in motor operation via push button $oldsymbol{\Xi}$ (OPEN) in
		direction of the end position.
		push button to avoid damage.
		12.2 Engage manual operation.
		12.3 Turn handwheel until valve is open.
		12.4 Set selector switch to position <b>0</b> (OFF).
		Display indicates: Set end pos. OPEN? Yes No
Confirm new end posi-	13.	Press 🕂 Yes to confirm new end position.
tion	↦	Display indicates: End pos. OPEN set!
	↦	The right LED is illuminated (standard version) and thus indicates that the end
		position OPEN setting is complete.
	4.4	Make coloction
	14.	where selection. $\rightarrow$ Edit $\rightarrow$ back to step 12: Set and position OPEN "once again"
		$\rightarrow \qquad \text{Esc} \rightarrow \text{back to step 12. Set end position OFEN Once again}$
Information	lf an	and position cannot be set: Check the type of control unit in actuator
information	ii al	i che position cannot be set. Check the type of control unit in actuator.

# 10.5. Connection between EtherNet/IP gateway and computer: check

- 1. Ensure that power supply is switched off.
- 2. Set Run/Init switch to "Run".

- 3. Connect EtherNet/IP gateway via RJ-45 or M12 connector to a computer within the same subnet and switch on power supply (booting procedure).
- 4. Start the Windows Desktop App "command prompt" at computer and enter the **ping 192.168.255.1** command.
  - $\rightarrow$  If responses are sent: Connection between gateway and computer is OK.
  - $\rightarrow$  If no responses are sent: Check whether gateway and computer are connected to the same subnet.
- IP address 192.168.255.1 is the default network setting. If the gateway has been previously configured, the manually set IP address must be used. Should this address be unknown, the connection of the EtherNet/IP gateway can be temporarily tested via the default IP address.

Please heed the following procedure:

- 4.1 Set the Run/Init switch to "Init" during the booting procedure
- The default network settings of the EtherNet/IP interface are used in Init mode:

Address Type	Static IP
Static IP Address	192.168.255.1
Subnet Mask	255.255.0.0
Default Gateway	192.168.0.1

- 4.2 Perform step 4.
- 4.3 Disconnect EtherNet/IP gateway from power supply and set the Run/Init switch to "Run" prior to rebooting.
- → Now, the gateway can be configured.

# 10.6. EtherNet/IP gateway configuration

Configure the EtherNet/IP gateway using the "GW-7472 Utility" Windows software. The software is available for download on the AUMA website (**www.auma.com**) at "Service & Support / Software".

- 1. Ensure that the Run/Init gateway switch is set to "Run".
- 2. Connect EtherNet/IP gateway via RJ-45 or M12 connector to a computer within the same subnet and switch on power supply.
- 3. Start "GW-7472 Utility" software and click the Network Scan button.

File Devi	ce About		
Network S	Scan	Configure	Diagnostic
Nar	me	Version	IP

4. Select the interface card in the next window and confirm with Select.

NetInterfaceForm		-	X
Ethernet Interface Car	ds:		
Intel(R) Ethernet Connection	1219-LM		•
	Select	Exit	
	Select	Exit	

- → Now, the software searches for the EtherNet/IP gateway.
- Information Should the scan fail, either the Windows firewall or the antivirus software might have to be deactivated.
  - 5. Select the line with the respective gateway and open by clicking **Configure**.

Netwo	rk Scan	Cor	nfigure	Diagnostic
	Name		Versio	r IP
1	GW-7472		2.7	192.168.255.1

- 6. Perform the selected settings and save using the **Update Settings and Reboot** button.
- NOTICE

Deactivated safety behaviour due to missing setting.

 $\rightarrow$  Ensure that the box in front of **Modbus Polling With EIP Connection** is ticked.

Network Se	ettings	Modbus Co	mmand				
	Modu	le Informati	on				
MAC Address		C Address	00-	0D-E0-1	80-9B-F	9	
	Tot	al Input (T->	>0) 46				
	Tot	al Output (O-	->T) 14				
	Ether	net Settings					
	Add	ress Type	Static	P		-	
	Static	IP Address	192	168	255	1	
	Sub	net Mask	255	255	0	0	
	Defau	ult Gateway	192	168	0	1	
	Seria	Port Setting	s				
	Baud	Rate (bps)	57600			•	
	Data	Bits (bit)	8			•	
	F	arity	Even			•	
	Stop	Bits (bit)	1			•	
	V Mor	dbus Polling	With EIP	Connect	ion		
etting File Manageme	ent	Fi	irmware '	Version:	Up	odate	
Load File	Sa Fi	ve le			Se	and	Exit

 If required, only the IP interface must be adapted to the requirements of the network. All further settings of the EtherNet/IP gateway (in particular the serial port settings) are set as default in the factory.

		7. Confirm reboot with <b>OK</b> .
		➡ The process is started.
		Reboot Progess     Image: Comparison of the second se
		$\rightarrow$ After repooting, the settings are saved and active.
10.7.	Test run	
		Only perform test run only once all settings previously described have been performed.
10.7.1.	Direction of rota	tion at mechanical position indicator: check
	NOTICE	Valve damage due to incorrect direction of rotation!
		$\rightarrow$ If the direction of rotation is wrong, switch off immediately (press STOP).
		$\rightarrow$ Eliminate cause, i.e. correct phase sequence for cable set wall bracket.
		$\rightarrow$ Repeat test run.
	Information	Switch off before reaching the end position.
		1. Move actuator manually to intermediate position or to sufficient distance from end position.

- 2. Switch on actuator in direction CLOSE and observe the direction of rotation on the mechanical position indication:
  - $\rightarrow$  For self-adjusting mechanical position indication:
  - → The direction of rotation is correct if the actuator operates in direction
     CLOSE and arrow ⇒ turns clockwise in direction CLOSE (symbol ⊥).
     Figure 67: Direction of rotation ⇒ (for "clockwise closing" version")



- → For mechanical position indication via indicator mark: (not self-adjusting)
- ➡ The direction of rotation is correct if the actuator operation in direction CLOSE and the symbols (三/⊥) turn counterclockwise:

Figure 68: Direction of rotation  $\overline{\underline{-}}/\underline{\underline{-}}$  (for "clockwise closing version")



# 10.7.2. Limit switching: check

1. Set selector switch to position Local control (LOCAL).



- 2. Operate actuator using push buttons OPEN, STOP, CLOSE.
- → The limit switching is set correctly if (default indication):
- the yellow indication light/LED1 is illuminated in end position CLOSED
- the green indication light/LED5 is illuminated in end position OPEN
- the indication lights go out after travelling into opposite direction.
- The limit switching is set incorrectly if:
- the actuator comes to a standstill before reaching the end position
- one of the red indication lights/LEDs is illuminated (torque fault)
- the status indication S0007 in the display signals a fault.
- 3. If the end position setting is incorrect: Reset limit switching.

# 11. Commissioning (settings in the actuator)

Figure 69: Mechanical position indicator (self-adjusting)



The actuator is supplied with the swing angle set in the factory in compliance with the order. The mechanical position indication is set to this swing angle.

If the factory swing angle is changed at a later date, the position indicator must be adapted to the new swing angle:

- Increasing the swing angle: The mechanical position indication automatically adjusts with the subsequent operation.
- Decreasing the swing angle: The mechanical position indication must be newly set (refer to the subsequent chapters).

Figure 70: Mechanical position indication via indicator mark (not self-adjusting)



In case the mechanical position indication integrated within the actuator is NOT self-adjusting, the switch compartment must be opened for mechanical position indication adjustment when commissioning.



- 5. Place cover [1] on switch compartment.
- 6. Fasten screws [2] evenly crosswise.

# 11.2. Mechanical position indicator (self-adjusting)

Figure 72: Mechanical position indicator (self-adjusting)



The self-adjusting mechanical position indicator shows the valve position by means of an arrow  $\Longrightarrow$ . When correctly set, the arrow points to symbol  $\frown$  (OPEN) or  $\frown$  (CLOSED) in the end positions.

Information The position indications is housed in the actuator switch compartment. Opening the switch compartment for manual setting is only necessary if the gear stage setting must be modified of if the factory settings of predefined end position CLOSED (or OPEN) must be adapted when commissioning.

# 11.2.1. Mechanical position indicator: set

1. Move valve to end position CLOSED.



- 3. Move actuator to end position OPEN.
- The arrow ⇒ rotates in direction OPEN driving the indicator disc with symbol

   (OPEN) until the actuator stops in position OPEN.

Figure 74: Operation in direction OPEN (left) and position OPEN (right)



- 4. Check settings:
- ➡ If all three discs are turned at the same time, the indicator can be shifted in steps of 15°. Individual shifts of 5° are possible.
- ➡ If the indicator is rotated too far (more than 280°) or if the angle is too small (below 120°), adapt the gear stage setting to the actuator swing angle. Refer to <Gear stage of the reduction gearing: test/set>.

# 11.2.2. Gear stage of the reduction gearing: test/set

The test/setting is only required if the mechanical position indicator cannot be correctly set or if another swing angle range is ordered subsequently, for example,  $120^{\circ} \pm 15^{\circ}$  instead of  $90^{\circ} \pm 15^{\circ}$  (replacement by the AUMA Service only).

- SQ 05.2 SQ 14.2/SQR 05.2 SQR 14.2 Control unit: electronic (MWG) AC 01.2 Non-Intrusive EtherNet/IP
  - 1. Refer to table and check if swing angle corresponds to the setting of the reduction gearing (stages 1-9).

Table 25:						
Actuator swing angle and suitable reduction gearing setting						
	SQ 05.2 / SQ 07.2	SQ 10.2	SQ 12.2	SQ 14.2		
30° +/–15°	2	2	3	4		
60° +/–15°	3	3	4	5		
90° +/–15°	3	3	4	6		
120° +/–15°	3	4	5	6		
150° +/–15°	4	4	5	6		
180° +/–15°	4	4	5	7		
210° +/–15°	4	5	6	7		
290° +/-70°	5	5	6	7		

2. To modify settings, lift the lever at the reduction gearing and engage at the selected stage.

Figure 75: Set reduction gearing



11.3. Mechanical position indication via indicator mark (not self-adjusting)

Figure 76: Mechanical position indication via indicator mark



The mechanical position indicator shows the valve position via two indicator discs with symbols  $\overline{-}$  (OPEN) and  $\overline{-}$  (CLOSED). When correctly set, the symbols OPEN/CLOSED point to the indicator mark **A** at the cover in the end positions.

Setting elements

The position indications is housed in the actuator switch compartment. The switch compartment must be opened to perform any settings. Refer to <Switch compartment: open/close>.

# 11.3.1. Mechanical position indicator: set

- ✓ If options (e.g. potentiometer, position transmitter) are available: Only set mechanical position indication once all optional equipment have been successfully set.
- 1. Move valve to end position CLOSED.



- 3. Move actuator to end position OPEN.
- 4. Hold lower indicator disc in position and turn upper disc with symbol  $\overline{=}$  (OPEN) until it is in alignment with the  $\blacktriangle$  mark on the cover.



- 5. Move valve to end position CLOSED again.
- 6. Check settings:

If the symbol  $\mathbf{I}$  (CLOSED) is no longer in alignment with  $\blacktriangle$  mark on the cover:

 $\rightarrow$  Repeat setting procedure.

# 11.3.2. Gear stage of the reduction gearing: test/set

This test/setting is only required if a different swing angle is subsequently required:

Information The adjustable swing angle range is available in the order-related technical data sheet (e.g. "90° +/ $-15^{\circ}$ ").

1. Pull off indicator disc using a spanner as lever if required.



2. Refer to table and check if swing angle of the actuator corresponds to the setting of the reduction gearing (stages 1-9).

If the setting is **not correct**: continue with step 4. If the setting is correct: continue with step 7.

Table 26:

Actuator swing angle and suitable reduction gearing setting						
	SQ 05.2 / SQ 07.2	SQ 10.2	SQ 12.2	SQ 14.2		
30° +/–15°	2	2	3	4		
60° +/–15°	3	3	4	5		
90° +/–15°	3	3	4	6		
120° +/–15°	3	4	5	6		
150° +/–15°	4	4	5	6		
180° +/–15°	4	4	5	7		
210° +/–15°	4	5	6	7		
290° +/-70°	5	5	6	7		

3. Loosen screw [1].

- 4. Set crown wheel [2] to desired stage according to table.
- 5. Tighten screw [1].
- 6. Place indicator disc on shaft.
- 7. Set mechanical position indicator.

Figure 77: Control unit with reduction gearing



- [1] Screw
- [2] Crown wheel

# 12. Corrective action

# 12.1. Faults during commissioning

## Table 27:

Faults during operation/commission	oning	
Fault	Description/cause	Remedy
Mechanical position indicator cannot be set.	Reduction gearing is not suitable for actuator swing angle.	Set gear stage of the reduction gearing. The control unit might have to be exchanged.
In spite of correct setting of mechan- ical limit switching, actuator operates into the valve or actuator end position.	The overrun was not considered when setting the limit switching. The overrun is generated by the inertia of both the actuator and the valve and the delay time of the actuator controls.	<ul> <li>Determine overrun: Overrun = travel covered from switching off until complete standstill.</li> <li>Set limit switching again considering the overrun. (Turn handwheel back by the amount of the overrun)</li> </ul>

# 12.2. Fault indications and warning indications

**Faults** interrupt or prevent the electrical actuator operation. In the event of a fault, the display backlight is red.

**Warnings** have no influence on the electrical actuator operation. They only serve for information purposes. The display remains white.

**Collective signals** include further indications. They can be displayed via the ← Details push button. The display remains white.

### Table 28:

Faults and warnings via status indications in the display				
Indication on display	Description/cause	Remedy		
S0001	Instead of the valve position, a status text is displayed.	For a description of the status texts, refer to Manual (Operation and setting).		
S0005 Warnings	Collective signal 02: Indicates the number of active warnings.	For indicated value > 0: Press push button I De- tails. For details, refer to <warnings and="" of="" out="" specific-<br="">ation&gt; table.</warnings>		
S0006 Not ready REMOTE	Collective signal 04: Indicates the number of active signals.	For indicated value > 0: Press push button I De- tails. For details, refer to <not and<br="" ready="" remote="">Function check&gt; table.</not>		
S0007 Fault	Collective signal 03: Indicates the number of active faults. The actuator cannot be operated.	For indicated value > 0: Press push button ← Details to display a list of detailed indications. For details, refer to <faults and="" failure=""> table.</faults>		
S0008 Out of specification	Collective signal 07: Indication according to NAMUR recommendation NE 107 Actuator is operated outside the normal operation conditions.	For indicated value > 0: Press push button		
S0009 Function check	Collective signal 08: Indication according to NAMUR recommendation NE 107 The actuator is being worked on; output signals are temporarily invalid.	For indicated value > 0: Press push button		
S0010 Maintenance required	Collective signal 09: Indication according to NAMUR recommendation NE 107 Recommendation to perform maintenance.	For indicated value > 0: Press push button ← Details to display a list of detailed indications.		
S0011 Failure	Collective signal 10: Indication according to NAMUR recommendation NE 107 Actuator function failure, output signals are invalid	For indicated value > 0: Press push button		

Table 29:

Warnings and Out of specification				
Indication on display	Description/cause	Remedy		
Config. warning	Collective signal 06: Possible cause: Configuration setting is incorrect. The device can still be operated with restrictions.	Press push button 🕂 Details to display a list of indi- vidual indications. For a description of the individual signals, refer to Manual (Operation and setting).		
Internal warning	Collective signal 15: Device warnings The device can still be operated with restrictions.	Press push button  Details to display a list of indi- vidual indications. For a description of the individual signals, refer to Manual (Operation and setting).		
24 V DC external	The external 24 V DC voltage supply of the controls has exceeded the power supply limits.	Check 24 V DC voltage supply.		
Wrn op.mode run time	Warning on time max. running time/h exceeded	<ul> <li>Check modulating behaviour of actuator.</li> <li>Check parameter Perm. run time M0356, re-set if required.</li> </ul>		
Wrn op.mode starts	Warning on time max. number of motor starts (starts) exceeded	<ul> <li>Check modulating behaviour of actuator.</li> <li>Check parameter Permissible starts M0357, reset if required.</li> </ul>		
Failure behav. active	The failure behaviour is active since all required setpoints and actual values are incorrect.	Verify signals: • Setpoint E1 • Actual value E2 • Actual process value E4 • Check connection to master.		
Wrn input AIN 1	Warning: Loss of signal analogue input 1	Check wiring.		
Wrn input AIN 2	Warning: Loss of signal analogue input 2	Check wiring.		
Wrn setpoint position	Warning: Loss of signal setpoint position Possible causes: For an adjusted setpoint range of e.g. $4 - 20$ mA, the input signal is 0 (signal loss). For a setpoint range of $0 - 20$ mA, monitoring is not possible.	Check setpoint signal.		
Op. time warning	The set time (parameter Perm.op. time, manual M0570) has been exceeded. The preset operating time is exceeded for a complete travel from end position OPEN to end position CLOSED.	<ul> <li>The warning indications are automatically cleared once a new operation command is executed.</li> <li>Check valve.</li> <li>Check parameter Perm.op. time, manual M0570.</li> </ul>		
Wrn controls temp.	Temperature within controls housing too high.	Measure/reduce ambient temperature.		
Time not set	Real time clock has not yet been set.	Set time.		
RTC voltage	Voltage of the RTC button cell is too low.	Replace button cell.		
PVST fault	Partial Valve Stroke Test (PVST) could not be successfully completed.	Check actuator (PVST settings).		
PVST abort	Partial Valve Stroke Test (PVST) was aborted or could not be started.	Perform RESET or restart PVST.		
Wrn no reaction	No actuator reaction to operation commands within the set reaction time.	<ul><li>Check movement at actuator.</li><li>Check parameter Reaction time M0634.</li></ul>		
Torque wrn OPEN	Limit value for torque warning in direction OPEN exceeded.	Check parameter Wrn torque OPEN M0768, re-set if required.		
Torque wrn CLOSE	Limit value for torque warning in direction CLOSE exceeded.	Check parameter Wrn torque CLOSE M0769, reset if required.		
SIL fault <sup>1)</sup>	SIL sub-assembly fault has occurred.	Refer to separate Manual Functional Safety.		
PVST required	Execution of PVST (Partial Valve Stroke Tests) is required.			
Maintenance required	Maintenance is required.			

1) For actuators controls in SIL version

# Corrective action

Table 30:	
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Faults and Failure

Faults and Failure		
Indication on display	Description/cause	Remedy
Configuration error	Collective signal 11: Configuration error has occurred.	Press push button 🕂 Details to display a list of indi- vidual indications. For a description of the individual signals, refer to Manual (Operation and setting).
Config. error REMOTE	Collective signal 22: Configuration error has occurred.	Press push button <b>H</b> Details to display a list of individual indications. For a description of the individual signals, refer to Manual (Operation and setting).
Internal error	Collective signal 14:	AUMA service
	Internal error has occurred.	Press push button <b>H</b> Details to display a list of indi- vidual indications. For a description of the individual signals, refer to
		Manual (Operation and setting).
Torque fault CLOSE	Torque fault in direction CLOSE	<ul> <li>Perform one of the following measures:</li> <li>Issue operation command in direction OPEN.</li> <li>Set selector switch to position Local control (LOCAL) and reset fault indication via push button RESET.</li> <li>Execute reset command via fieldbus.</li> </ul>
Torque fault OPEN	Torque fault in direction OPEN	<ul> <li>Perform one of the following measures:</li> <li>Issue operation command in direction CLOSE.</li> <li>Set selector switch to position Local control (LOCAL) and reset fault indication via push button RESET.</li> <li>Execute reset command via fieldbus.</li> </ul>
Phase fault	<ul> <li>When connecting to a 3-ph AC system and with internal 24 V DC supply of the electronics: Phase 2 is missing.</li> <li>When connecting to a 3-ph or 1-ph AC system and with external 24 V DC supply of the electronics: One of the phases L1, L2 or L3 is missing.</li> </ul>	Test/connect phases.
Incorrect phase seq	The phase conductors L1, L2 and L3 are connected in the wrong sequence. Only applicable if connected to a 3-ph AC system.	Correct the sequence of the phase conductors L1, L2 and L3 by exchanging two phases.
Mains quality	Due to insufficient mains quality, the controls cannot detect the phase sequence (sequence of phase conductors L1, L2 and L3) within the pre-set time frame provided for monitoring.	<ul> <li>Check mains voltage. For 3-phase/1-phase AC current, the permiss- ible variation of the mains voltage is ±10 % (option ±30 %). The permissible variation of the mains voltage is ±5 %</li> <li>Check parameter Tripping time M0172, extend time frame if required.</li> </ul>
Thermal fault	Motor protection tripped	<ul> <li>Cool down, wait.</li> <li>If the fault indication display persists after cooling down:         <ul> <li>Set selector switch to position Local control (LOCAL) and reset fault indication via push button RESET.</li> <li>Execute reset command via fieldbus.</li> </ul> </li> <li>Check fuses.</li> </ul>
Fault no reaction	No actuator reaction to operation commands within the set reaction time.	Check movement at actuator.
Poti Out of Range	Potentiometer is outside the permissible range.	Check device configuration: Parameter Low limit Uspan M0832 must be less than parameter Volt.level diff. potent. M0833.
LPV not ready <sup>1)</sup>	LPV: Lift Plug Valve function The master actuator signals a fault	
Wrn input AIN 1	Loss of signal analogue input 1	Check wiring.
Faults and Failure		
------------------------------------	--	--
Indication on display	Description/cause	Remedy
Wrn input AIN 2	Loss of signal analogue input 2	Check wiring.
Incorrect rotary direct.	Contrary to the configured direction of rotation and the active operation command, the motor turns into the wrong direction.	Check operation command control. For 3-phase AC current mains, activate phase monitoring (parameter Adapt rotary dir. M0171). Check device configuration setting (parameter Closing rotation M0176). To delete the fault indication: Disconnect actuator controls from the mains and perform reboot.
FQM collective fault <sup>2)</sup>	Collective signal 25:	Press push button <b>H</b> Details to display a list of indi- vidual indications. For a description of the individual signals, refer to Manual (Operation and setting).

1) 2)

For lift plug valve product variant For actuators equipped with fail safe unit

#### Table 31:

Not ready REMOTE and Function	check (collective signal 04)	
Indication on display	Description/cause	Remedy
Wrong oper. cmd	<ul> <li>Collective signal 13:</li> <li>Possible causes:</li> <li>Several operation commands (e.g. OPEN and CLOSE simultaneously, or OPEN and SET-POINT operation simultaneously)</li> <li>A setpoint is present and the positioner is not active</li> </ul>	<ul> <li>Check operation commands (reset/clear all operation commands and send one operation command only).</li> <li>Set parameter Positioner to Function active.</li> <li>Check setpoint.</li> <li>Press push button  Details to display a list of individual indications.</li> <li>For a description of the individual signals, refer to Manual (Operation and setting).</li> </ul>
Sel. sw. not REMOTE	Selector switch is not in position REMOTE.	Set selector switch to position REMOTE.
Service active	Operation via service interface (Bluetooth) and AUMA CDT service software.	Exit service software.
Disabled	Actuator is in operation mode Disabled.	Check setting and status of function <local controls="" enable="">.</local>
EMCY stop active	The EMERGENCY stop switch has been operated. The motor control power supply (contactors or thyristors) is disconnected.	<ul> <li>Enable EMERGENCY stop switch.</li> <li>Reset EMERGENCY stop state by means of Reset command.</li> </ul>
EMCY behav. active	Operation mode EMERGENCY is active (EMER- GENCY signal was sent). 0 V are applied at the EMERGENCY input.	<ul> <li>Detect cause for EMERGENCY signal.</li> <li>Verify failure source.</li> <li>Apply +24 V DC at EMERGENCY input.</li> </ul>
I/O interface	The actuator is controlled via the I/O interface (par- allel).	Check I/O interface.
Handwheel active	Manual operation is activated.	Start motor operation.
FailState fieldbus	Fieldbus connection available, however no process data transmission by the master.	Verify master configuration
Interlock	An interlock is active.	Check interlock signal.
Interlock by-pass	By-pass function is interlocked.	Check states of main and by-pass valve.
PVST active	Partial Valve Stroke Test (PVST) is active.	Wait until PVST function is complete.
SIL function active <sup>1)</sup>	SIL function is active	

For actuators controls in SIL version 1)

12.3.	Fuses					
12.3.1.	Fuses within the	e actuator controls				
	F1/F2	2 Table 32:				
		Primary fuses F1/F2 (for power supply unit)				
		G fuse	F1/F2	AUMA art. no.		
		Size	6.3 x 32 mm			
		Reversing contactors Power supply ≤ 500 V	1 A T; 500 V	K002.277		
		Reversing contactors Power supply > 500 V	2 A FF; 690 V	K002.665		
		Thyristor units for motor power up to 1.5 kW	1 A T; 500 V	K002.277		
		Thyristor units for motor power up to 3.0 kW				
		Thyristor units for motor power up to 5.5 kW				
	F3	Internal 24 V DC supply				
		Table 33				
		Secondary fuses F3 (internal 24 V DC supply)				
		G fuse according to IEC 60127-2/III	F3	AUMA art. no.		
		Size	5 x 20 mm			
		Voltage output (power supply unit) = 24 V	2.0 A T; 250 V	K006.106		
		Voltage output (power supply unit) = 115 V	2.0 A T; 250 V	K006.106		
	F4	Table 34:				
		Secondary fuse F4 (internal AC supply) <sup>1)</sup>				
		G-fuse according to IEC 60127-2/III	F4	AUMA art. no.		
		Size	5 x 20 mm			
		Voltage output (power supply unit) = 24 V	1.25 A T; 250 V	K001.184		
		Voltage output (power supply unit) = 115 V	—	—		
		1) Fuse for: Switch compartment heater, reversing only), at 115 V AC also control inputs OPEN, S	g contactor control, PTC to STOP, CLOSE	ripping device (at 24 V AC		
	F5	Automatic reset fuse as short-circuit prote customer (see wiring diagram)	ection for external 24	V DC supply for		
12.3.2.	Fuse replaceme	nt				

# 12.3.2.1. Replace fuses F1/F2

A DANGER

### Electric shock due to presence of hazardous voltage!

Death or serious injury.

- $\rightarrow~$  Disconnect device from the mains before opening.
- 1. Remove electrical connection from actuator controls.

Figure 78:



2. Pull fuse holder out of pin carrier, open fuse cover and replace old fuses by new ones.

### 12.3.2.2. Test/replace fuses F3/F4

1. Loosen screws [1] and remove cover [2] on the rear of the actuator controls. Figure 79:



**Check fuses.** 2. The power supply unit has measuring points (solder pins) allowing to perform a resistance (continuity) measurement:

Table 35:	
Checking	Measuring points
F3	MTP5 – MTP6
F4	MTP7 – MTP8

3. To replace defective fuses: Carefully loosen power supply unit [3] and pull out. (The fuses are on the equipped part of the power supply board.)

NOTICE

# Cable damage due to pinching!

Risk of functional failures.

 $\rightarrow~$  Carefully assemble power supply unit to avoid pinching the cables.

### 12.3.3. Motor protection (thermal monitoring)

In order to protect against overheating and impermissibly high surface temperatures at the actuator, PTC thermistors or thermoswitches are embedded in the motor winding. Motor protection trips as soon as the max. permissible winding temperature has been reached.

The actuator is switched off and the following signals are given:

- LED 3 (motor protection trippped) on the local controls is illuminated.
- The status indications S0007 or S0011 Failure display a fault. The fault Details is displayed when selecting Thermal fault.

The motor has to cool down before operation can be resumed.

Depending on the parameter setting (motor protection behaviour), the fault signal is either automatically reset or the fault signal has to be acknowledged.

The acknowledgement is made:

- in selector switch position Local control (LOCAL) via push button RESET.
- In selector switch position **Remote control** (REMOTE) with Reset command via fieldbus.

#### **Proof-test motor protection**

Correct function of the motor protection can be tested.

**Information** For weatherproof actuator controls mounted on wall bracket controlling an explosionproof actuator, the functionality of the motor protection must be verified at the latest when performing the maintenance (refer to chapter <Servicing and maintenance>).

The test is performed by simulating the motor protection signal via actuator controls local controls:

Required user level: Specialist (4) or higher.

### M ▷ Diagnostics M0022 TMS proof test M1950

- **Test procedure:** 1. Set selector switch to position **0** (OFF).
  - 2. Return to the main menu and select the simulation value in parameter TMS proof test M1950: Select Thermal test.
  - 3. Activate motor protection simulation: Press Ok push button. The safety function is correct if no fault signal is displayed.
  - 4. Reset simulation: Press Ok push button or exit the simulation menu and reset the selector switch to its initial position.

13.	Servicing and	and maintenance			
	AUMA Service & Support	<ul> <li>Damage caused by inappropriate maintenance!</li> <li>→ Servicing and maintenance must be carried out exclusively by suitably qualified personnel having been authorised by the end user or the contractor of the plant. Therefore, we recommend contacting our service.</li> <li>→ Only perform servicing and maintenance tasks when the device is switched off.</li> <li>AUMA offers extensive service such as servicing and maintenance as well as customer product training. For the contact addresses, refer to our website (www.auma.com).</li> </ul>			
13.1	. Preventive meas	sures for servicing and safe operation			
		The following actions are required to ensure safe device operation:			
		6 months after commissioning and then once a year			
		<ul> <li>Carry out visual inspection: Cable entries, cable glands, blanking plugs, etc. have to be checked for correct fit and sealing. If required, tighten cable glands and blanking plugs with torque in compliance with the manufacturer's specifications. Check actuator for damage as well as for grease or oil leakage.</li> </ul>			
		<ul> <li>When deployed in areas where dust formation represents a potential explosion hazard, perform visual inspection for deposit of dirt or dust on a regular basis. Clean devices if required.</li> </ul>			
		<ul> <li>Check fastening screws between actuator and gearbox/valve for tightness. If required, fasten screws while applying the tightening torques as indicated in chapter <assembly>.</assembly></li> </ul>			
		When rarely operated: Perform test run.			
		For enclosure protection IP68			
		After submersion:			
		<ul> <li>Check actuator.</li> <li>In case of ingress of water, locate leaks and repair. Dry device correctly and check for proper function.</li> </ul>			
13.2	. Maintenance				
	Manual operation	During maintenance, the mechanical parts of the handwheel activation, in particular motor coupling and retaining spring, must be checked. Replace the parts in case of visible wear.			
	Lubrication	<ul> <li>In the factory, the gear housing is filled with grease.</li> <li>Additional lubrication of the gear housing is not required during operation.</li> <li>Grease change is performed during maintenance <ul> <li>Generally after 4 to 6 years for modulating duty.</li> <li>Generally after 6 to 8 years if operated frequently (open-close duty).</li> <li>Generally after 10 to 12 years if operated infrequently (open-close duty).</li> </ul> </li> <li>We recommend replacing the seals when changing the grease.</li> </ul>			
13.3	. Disposal and red	cycling			
		Our devices have a long lifetime. However, they have to be replaced at one point in time. The devices have a modular design and may, therefore, easily be separated and sorted according to materials used, i.e.:			
		<ul><li>Electronic scrap</li><li>Various metals</li></ul>			

- Plastic materials
- Greases and oils

The following generally applies:

- Greases and oils are hazardous to water and must not be released into the environment.
- Arrange for controlled waste disposal of the disassembled material or for separate recycling according to materials.
- Observe the national regulations for waste disposal.

# 14. Technical data

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Information
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The following tables include standard and optional features. For detailed information on the customer-specific version, refer to the order-related data sheet. The technical data sheet can be downloaded from the Internet in both German and English at **ht-tp://www.auma.com** (please state the order number).

### 14.1. Technical data Part-turn actuator

Features and functions			
Type of duty (Part-turn actuators for open-close duty)	with 3-phase AC motor: Short-time duty S2 - 15 min, classes A and B according to EN 15714-2 with 1-phase AC motor: Short-time duty S2 - 10 min, classes A and B according to EN 15714-2		
	For nominal v	voltage, +40 °C ambient temperature and at load with 35 % of the max. torque	
Type of duty (Part-turn actuators for modulating duty)	Standard:	with 3-phase AC motor: Intermittent duty S4 - 25 %, class C according to EN 15714-2 with 1-phase AC motor: Intermittent duty S4 - 20%, class C according to EN 15714-2	
	Option:	With 3-phase AC motor: Intermittent duty S4 - 50 %, class C according to EN 15714-2	
	For nominal v	voltage, +40 °C ambient temperature and at modulating torque load.	
Motors	Standard:	3-phase AC asynchronous motor, type IM B9 according to IEC 60034-7, IC410 cooling procedure according to IEC 60034-6	
	Option:	1-phase AC motor with integral permanent split capacitor (PSC), type IM B9 according to IEC 60034-7, IC410 cooling procedure according to IEC 60034-6	
Mains voltage, mains frequency	Refer to motor name plate Permissible variation of mains voltage: ±10 % Permissible variation of mains frequency: ±5 %		
Overvoltage category	Category III a	according to IEC 60364-4-443	
Insulation class	Standard:	F, tropicalized	
	Option:	H, tropicalized	
Motor protection	Standard:	Thermoswitches (NC)	
	Option:	PTC thermistors (according to DIN 44082)	
Motor heater (option)	Voltages:	110 - 120 V AC, 220 - 240 V AC or 380 - 480 V AC for 3-phase AC motors	
	Power:	12.5 W	
Swing angle	Standard:	Adjustable between 75° and < 105°	
	Option:	15° to < 45°, 45° to < 75°, 105° to < 135°, 135° to < 165°, 165° to < 195°, 195° to < 225°,	
Self-locking	Yes (Part-turn actuators are self-locking if the valve position cannot be changed from standstill while torque acts upon the output drive.)		
Manual operation	Manual drive	for setting and emergency operation, handwheel does not rotate during electrical operation.	
	Option:	Handwheel lockable Handwheel stem extension Power tool for emergency operation with square 30 mm or 50 mm	
Indication for manual operation (op- tion)	Indication wh	Indication whether manual operation is active/not active via single switch (1 change-over contact)	
Splined coupling for connection to	Standard:	Coupling without bore	
the valve shaft	Options:	Machined coupling with bore and keyway, square bore or bore with two-flats according to EN ISO 5211 $$	
Valve attachment	Dimensions according to EN ISO 5211 without spigot		

With base and lever (option)			
Swing lever	Made of spheroidal cast iron with two or three bores for fixing a lever arrangement. Considering the in- stallation conditions, the lever may be mounted to the output shaft in any desired position.		
Ball joints (option)	Two ball joints matching the lever, including lock nuts and two welding nuts, suitable for pipe according to dimension sheet		
Fixing	Base with for	ur holes for fastening screws	
Electronic control unit			
Non-Intrusive setting	Magnetic lim	it and torque transmitter (MWG)	
Position feedback signal	Via actuator	controls	
Torque feedback signal	Via actuator	controls	
Mechanical position indicator	Continuous s	elf-adjusting indication with symbols OPEN and CLOSED	
Running indication	Blinking sign	al via actuator controls	
Heater in switch compartment	Resistance ty	ype heater with 5 W, 24 V AC	
Service conditions			
Use	Indoor and o	utdoor use permissible	
Mounting position	Any position		
Installation altitude	≤ 2,000 m ab	pove sea level	
	> 2,000 m ab	pove sea level on request	
Ambient temperature	Refer to actu	ator name plate	
Humidity	Up to 100 %	relative humidity across the entire permissible temperature range	
Enclosure protection according to EN 60529	Standard:	IP68 with AUMA 3-phase AC motor/1-phase AC motor For special motors differing enclosure protection available (refer to motor name plate)	
	Option:	Terminal compartment additionally sealed against interior of actuator (double sealed)	
	<ul> <li>According to AUMA definition, enclosure protection IP68 meets the following requirements:</li> <li>Depth of water: maximum 8 m head of water</li> <li>Duration of continuous immersion in water: Max. 96 hours</li> <li>Up to 10 operations during immersion</li> <li>Modulating duty is not possible during immersion</li> </ul>		
	For exact ver	sion, refer to actuator controls name plate.	
Pollution degree according to IEC 60664-1	Pollution deg	ree 4 (when closed), pollution degree 2 (internal)	
Vibration resistance according to IEC 60068-2-6	2 g, 10 to 200 Hz (AUMA NORM), 1 g, 10 to 200 Hz (for actuators with AM or AC integral controls) Resistant to vibration during start-up or for failures of the plant. However, a fatigue strength may not be derived from this. Valid for part-turn actuators in version AUMA NORM and in version with integral actuator controls, each with AUMA plug/socket connector. Not valid in combination with gearboxes.		
Corrosion protection	Standard:	KS: Suitable for use in areas with high salinity, almost permanent condensation, and high pollution.	
	Option:	KX: Suitable for use in areas with extremely high salinity, permanent condensation, and high pollution.	
		KX-G: Same as KX, however aluminium-free version (outer parts)	
Coating	Double layer powder coating Two-component iron-mica combination		
Colour	Standard:	AUMA silver-grey (similar to RAL 7037)	
	Option:	Available colours on request	
Lifetime	AUMA part-turn actuators meet or even exceed the lifetime requirements of EN 15714-2. Detailed in- formation can be provided on request.		
Further information			
EU Directives	Machinery Directive 2006/42/EC Low Voltage Directive 2014/35/EU EMC Directive 2014/30/EU RoHS Directive 2011/65/EU RED Directive 2014/53/EU		

starts
V DC
V AC
at 250 V (inductive load, cos phi = 0.8)
at 12 V (resistive load)
V

# 14.2. Technical data Actuator controls

Features and functions			
Power supply	Refer to name plate Permissible variation of mains voltage: ±10 % Permissible variation of mains voltage: ±30 % (option) Permissible variation of mains frequency: ±5 %		
External supply of the electronics (option)	24 V DC: +20 %/-15 % Current consumption: Basic version approx. 250 mA, with options up to 500 mA For external electronics supply, the power supply of integral controls must have an enhanced isolation against mains voltage in compliance with IEC 61010-1 and the output power be limited to 150 VA.		
Current consumption	Current consumption of the actuator controls depending on mains voltage: For permissible variation of mains voltage of ±10 %: 100 to 120 V AC = max. 740 mA 208 to 240 V AC = max. 400 mA 380 to 500 V AC = max. 250 mA 515 V AC = max. 200 mA For permissible variation of mains voltage of ±30 %: 100 to 120 V AC = max. 1,200 mA 208 to 240 V AC = max. 750 mA 380 to 500 V AC = max. 400 mA 515 to 690 V AC = max. 400 mA		
Overvoltage category	Category III a	according to IEC 60364-4-443	
Rated power	The actuator	controls are designed for the nominal motor power, refer to motor name plate	
Switchgear	Standard: Options:	Reversing contactors (mechanically and electrically interlocked) for AUMA power classes A1/A2 Reversing contactors (mechanically and electrically interlocked) for AUMA power class	
		A3 Thyristor unit for mains voltage up to 500 V AC (recommended for modulating actuators) for AUMA power classes B1, B2 and B3	
	The reversing contactors are designed for a lifetime of 2 million starts. For applications requiring a high number of starts, we recommend the use of thyristor units. For the assignment of AUMA power classes, please refer to Electrical data on actuator		
Control and feedback signals	Via EtherNet/IP interface		
EtherNet/IP interface with additional input signals (option)	<ul> <li>Inputs OPEN, STOP, CLOSE, EMERGENCY, I/O interface, MODE (via opto-isolator thereof OPEN, STOP, CLOSE, MODE with one common and EMERGENCY, I/O interface respectively without common)</li> <li>OPEN, STOP, CLOSE, EMERGENCY control inputs</li> <li>I/O interface: Selection of control type (fieldbus interface or additional input signals)</li> <li>MODE: Selection between open-close duty (OPEN, STOP, CLOSE) or modulating duty (0/4 – 20 mA position setpoint)</li> <li>Additionally 1 analogue input (0/4 – 20 mA) for position setpoint</li> </ul>		
	<ul> <li>Inputs OPEN, STOP, CLOSE, EMERGENCY, I/O interface, MODE (via opto-isolator thereof OPEN, STOP, CLOSE, MODE with one common and EMERGENCY, I/O interface respectively without common)</li> <li>OPEN, STOP, CLOSE, EMERGENCY control inputs</li> <li>I/O interface: Selection of control type (fieldbus interface or additional input signals)</li> <li>MODE: Selection between open-close duty (OPEN, STOP, CLOSE) or modulating duty (0/4 – 20 mA position setpoint)</li> <li>Additionally 1 analogue input (0/4 – 20 mA) for setpoint position and 1 analogue input (0/4 – 20 mA) for actual process value</li> </ul>		

Features and functions		
Control voltage/current consumption	Standard:	24 V DC, current consumption; approx, 10 mA per input
for control inputs	Options:	<ul> <li>48 V DC, current consumption: approx. 7 mA per input</li> <li>60 V DC, current consumption: approx. 9 mA per input</li> <li>100 – 125 V DC, current consumption: approx. 15 mA per input</li> <li>100 – 120 V AC, current consumption : approx. 15 mA per input</li> </ul>
	All input sign	als must be supplied with the same potential.
Status signals	Via EtherNet	/IP interface
EtherNet/IP interface with additional output signals (option)	Additional, bi These output 6 program - 5 pot Defau torqu - 1 pot Defau 0 program - 5 pot - 1 pot 6 program - 6 pot 6 program - 6 pot 6 program - 4 ma load) over 6 program - 4 ma free of All binary out - Analogue - Galva	nary output signals (only available in combination with additional input signals (option)) signals are not available via DeviceNet interface. nmable output contacts: ential-free NO contacts with one common, max. 250 V AC, 1 A (resistive load) ult configuration: End position CLOSED, end position OPEN, selector switch REMOTE, e fault CLOSE, torque fault OPEN ential-free change-over contact, max. 250 V AC, 5 A (resistive load) ult configuration: Collective fault signal (torque fault, phase failure, motor protection tripped) nmable output contacts: ential-free change-over contacts with one common, max. 250 V AC, 1 A (resistive load) ential-free change-over contact, max. 250 V AC, 5 A (resistive load) mmable output contacts: ential-free change-over contacts with one common, max. 250 V AC, 1 A (resistive load) ential-free change-over contacts without one common, max. 250 V AC, 5 A (resistive load) nmable output contacts: ential-free change-over contacts without one common, max. 250 V AC, 5 A (resistive load) nmable output contacts: ins failure proof potential-free NO contacts with one common, max. 250 V AC, 5 A (resistive load), nmable output contacts: ins failure proof potential-free NO contacts, max. 250 V AC, 5 A (resistive load), 1 potential-free change- contact, max. 250 V AC, 5 A (resistive load) nmable output contacts: ins failure proof potential-free NO contacts, max. 250 V AC, 5 A (resistive load), 2 potential- change-over contacts, max. 250 V AC, 5 A (resistive load), 2 potential- change-over contacts, max. 250 V AC, 5 A (resistive load), put signals must be supplied with the same potential. e output signal for position feedback ancielly isolated position feedback 0/4 – 20 mA (load max. 500 Ω)
Local controls	Standard:	Selector switch: LOCAL - OFF - REMOTE (lockable in all three positions)
	Ontion	<ul> <li>Push buttons OPEN, STOP, CLOSE, RESET <ul> <li>Local STOP</li> <li>The actuator can be stopped via push button STOP of local controls if the selector switch is in position REMOTE. (Not activated when leaving the factory.)</li> </ul> </li> <li>6 indication lights: <ul> <li>End position and running indication CLOSED (yellow), torque fault CLOSE (red), motor protection tripped (red), torque fault OPEN (red), end position and running indication OPEN (green), Bluetooth (blue)</li> <li>Graphic LC display: illuminated</li> </ul> </li> </ul>
	Option:	<ul> <li>Special colours for the indication lights:</li> <li>End position CLOSED (green), torque fault CLOSE (blue), torque fault OPEN (yellow), motor protection tripped (violet), end position OPEN (red)</li> </ul>
Bluetooth Communication interface	Bluetooth Cla SSP Bluetoot Required acc • AUMA Cl • AUMA As	ass II Chip, Version 2.1: With a range up to 10 m in industrial environments supports the th profile (Serial Port Profile). essories: DT (Commissioning and Diagnostic Tool for Windows-based PC) essistant App (Commissioning and Diagnostic Tool)

Features and functions		
Application functions	Standard: Options:	<ul> <li>Selectable type of seating, limit or torque seating for end position OPEN and end position CLOSED</li> <li>Torque by-pass: Adjustable duration (with adjustable peak torque during start-up time)</li> <li>Start and end of stepping mode as well as ON and OFF times can be set individually for directions OPEN and CLOSE, 1 to 1,800 seconds</li> <li>Any 8 intermediate positions: can be set between 0 and 100 %, reaction and signal behaviour programmable</li> <li>Running indication blinking: can be set</li> <li>Positioner <ul> <li>Position setpoint via EtherNet/IP interface</li> <li>Programmable behaviour on loss of signal</li> <li>Automatic adaptation of dead band (adaptive behaviour selectable)</li> <li>Split range operation</li> <li>Change-over between OPEN-CLOSE control and setpoint control possible via fieldbus interface</li> </ul> </li> <li>PID process controller: with adaptive positioner, via 0/4 – 20 mA analogue inputs for process setpoint and actual process value</li> <li>Automatic deblocking: Up to 5 operation trials, travel time in opposite direction can be set</li> </ul>
		Static and dynamic torque recording for both rotation directions with torque measure- ment flange as additional accessory
Safety functions	Standard:	<ul> <li>EMERGENCY operation (programmable behaviour)         <ul> <li>Via additional input (option, low active) or via EtherNet/IP interface</li> <li>Reaction can be selected: Stop, run to end position CLOSED, run to end position OPEN, run to intermediate position</li> <li>Torque monitoring can be by-passed during EMERGENCY operation</li> <li>Thermal protection can be by-passed during EMERGENCY operation (only in combination with thermoswitch within actuator, not with PTC thermistor).</li> </ul> </li> </ul>
	Options:	<ul> <li>Release of local controls via EtherNet/IP interface. Thus, actuator operation can be enabled or disabled via push buttons on local controls.</li> <li>Local STOP         <ul> <li>The actuator can be stopped via push button Stop of local controls if the selector switch is in position REMOTE. (Not activated when leaving the factory.)</li> </ul> </li> <li>PVST (Partial Valve Stroke Test): programmable to check the function of both actuator and actuator controls: Direction, stroke, operation time, reversing time</li> </ul>
Monitoring functions	<ul> <li>Valve overload protection: Adjustable, results in switching off and generates fault signal</li> <li>Motor temperature monitoring (thermal monitoring): Results in switching off and generates fault signal</li> <li>Monitoring the heater within actuator: Generates warning signal</li> <li>Monitoring of permissible on-time and number of starts: Adjustable, generates warning signal</li> <li>Operating time monitoring: Adjustable, generates warning signal</li> <li>Phase failure monitoring: Results in switching off and generates fault signal</li> <li>Automatic correction of rotation direction upon wrong phase sequence (3-ph AC current)</li> </ul>	
Diagnostic functions	<ul> <li>Electronic device ID with order and product data</li> <li>Operating data logging: A resettable counter and a lifetime counter each for:         <ul> <li>Motor running time, number of starts, torque switch trippings in end position CLOSED, limit switch trippings in end position CLOSED, torque switch trippings in end position OPEN, limit switch trippings in end position OPEN, torque faults CLOSE, torque faults OPEN, motor protection trippings</li> </ul> </li> <li>Time-stamped event report with history for setting, operation and faults</li> <li>Status signals according to NAMUR recommendation NE 107: "Failure", "Function check", "Out of specification", "Maintenance required"</li> <li>Torque characteristics (for version with MWG in actuator):         <ul> <li>3 torque characteristics (torque-travel characteristic) for opening and closing directions can be saved separately.</li> <li>Torque characteristics stored can be shown on the display.</li> </ul> </li> </ul>	
Motor protection evaluation	Standard:	<ul> <li>Monitoring the motor temperature in combination with thermoswitches within actuator motor</li> <li>Thermal overload relay in controls combined with thermoswitches within actuator</li> <li>PTC tripping device in combination with PTC thermistors within actuator motor</li> </ul>

Features and functions				
Electrical connection	Standard: AUMA plug/socket connector with screw-type connection			
	Option:	Option: Gold-plated control plug (sockets and plugs)		
Threads for cable entries	Standard:	Standard: Metric threads		
	Options: • Pg-threads, NPT-threads, G-threads		ds, G-threads	
Wiring diagram	Refer to nam	e plate		
Settings/programming the Ethern	Net/IP interfac	ce		
Setting the EtherNet/IP gateway	Setting is performed via a Windows tool or DHCP Default settings of the IP interface:			
	IP Address Selection			
	Address Typ	е	Static IP	
	Static IP Add	dress	192.168.255.1	
	Subnet Masl	k	255.255.0.0	
	Default gate	way	192.168.0.1	
General data EtherNet/IP				
Communication protocol	EtherNet/IP a	according to IEC 61158 and	IEC 61784	
Network topology	Star structure	e, point-to-point wiring		
Connection	Ethernet IEE	E 802.3		
	2-pair cabling in compliance with IEC 61784-5-3, cable recommendation: Cat. $6_A$ Auto negotiation and auto crossover are supported.			
EtherNet/IP connection	Standard:1 x RJ-45, connection via connector for field assembly, an RJ-45 connector for Cat.6 is supplied with the electrical connection.			
	Option: M12 connection			
Transmission rate	100 Mbits/s (100BASE-TX), full duplex			
Cable length	Max. 100 m			
Fieldbus access	Producer - Consumer model			
Supported EtherNet/IP functions	<ul> <li>Data exchange based on generic I/O objects</li> <li>Number of cyclic communication relations (Implicit Messages): 1</li> <li>Number of acyclic connections (Explicit Messages): 6</li> <li>I/O connection type: Exclusive-Owner, Cyclic <ul> <li>Originator to Target Type: POINT2POINT</li> <li>Target to Originator Type: POINT2POINT, MULTICAST</li> </ul> </li> <li>Cyclic I/O communication (class1 connection): <ul> <li>Process representation input 46 bytes - Input Assembly Instance</li> <li>Process representation output 14 bytes - Output Assembly Instance</li> </ul> </li> <li>Acyclic request/response communication (UCMM or class 3 connection): <ul> <li>Status information - Status Assembly Instance</li> <li>Device configuration - Configuration Instance</li> <li>Device identification - Identity Object</li> <li>Network interface settings - TCP/IP Object</li> <li>Ethernet information – Ethernet Link Object</li> </ul> </li> </ul>			
EtherNet/IP device type	0x0C = 12 - 0	Communications Adapter		
CIP Device Profile	Generic Devi	ce		
Supported network diagnostic and management protocols	ARP (Addres	ARP (Address Resolution Protocol) ICMP (Internet Control Message Protocol)		
Device integration	Via ESD file			

Commands and signals of the Et	hernet IP interface
Process representation output (command signals)	OPEN, STOP, CLOSE, position setpoint, RESET, EMERGENCY operation command, enable local controls, Interlock OPEN/CLOSE
Process representation input (feedback signals)	<ul> <li>End positions OPEN, CLOSED</li> <li>Actual position value</li> <li>Actual torque value, requires magnetic limit and torque transmitter (MWG) in actuator</li> <li>Selector switch in position LOCAL/REMOTE</li> <li>Running indication (directional)</li> <li>Torque switches OPEN, CLOSED</li> <li>Limit switches OPEN, CLOSED</li> <li>Manual operation by handwheel or via local controls</li> <li>Analogue (2) and digital (4) customer inputs</li> </ul>
Process representation input (fault signals)	<ul> <li>Motor protection tripped</li> <li>Torque switch tripped in mid-travel</li> <li>One phase missing</li> <li>Failure of analogue customer inputs</li> </ul>
Behaviour on loss of communication	<ul> <li>The behaviour of the actuator is programmable:</li> <li>Stop in current position</li> <li>Travel to end position OPEN or CLOSED</li> <li>Travel to any intermediate position</li> <li>Execute last received operation command</li> <li>Connection status between EtherNet/IP interface and actuator logic can be acyclically read within the device.</li> </ul>

Service conditions					
Use	Indoor and outdoor use permissible				
Mounting position	Any position				
Installation altitude	≤ 2 000 m above sea level > 2,000 m above sea level, on request				
Ambient temperature	Refer to nam	e plate of actuator controls			
Humidity	Up to 100 %	relative humidity across the entire permissible temperature range			
Enclosure protection in accordance with IEC 60529	Standard:	IP68 M12 connection: IP67			
	Option:	Terminal compartment additionally sealed against interior of actuator controls (double sealed)			
	<ul> <li>According to AUMA definition, enclosure protection IP68 meets the following requirements:</li> <li>Depth of water: Maximum 8 m head of water</li> <li>Continuous immersion in water: maximal 96 hours</li> <li>Up to 10 operations during immersion</li> <li>Modulating duty is not possible during immersion.</li> <li>For exact version, refer to actuator controls name plate.</li> </ul>				
Pollution degree according to IEC 60664-1	Pollution degree 4 (when closed), pollution degree 2 (internal)				
Vibration resistance according to IEC 60068-2-6	Resistance against vibration can be given on request				
Corrosion protection	Standard:	KS: Suitable for use in areas with high salinity, almost permanent condensation, and high pollution.			
	Option:	KX: Suitable for use in areas with extremely high salinity, permanent condensation, and high pollution.			
Coating	Double layer powder coating Two-component iron-mica combination				
Colour	Standard:	AUMA silver-grey (similar to RAL 7037)			
	Option:	Available colours on request			

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### Technical data

Accessories	
Wall bracket	For actuator controls mounted separately from the actuator, including plug/socket connector. Connecting cable on request. Recommended for high ambient temperatures, difficult access, or in case of heavy vibration during service. Cable length between actuator and actuator controls is max. 100 m. An MWG is required for position feedback.
Programming software	AUMA CDT (Commissioning and Diagnostic Tool for Windows-based PC) AUMA Assistant App (Commissioning and Diagnostic Tool)
Torque measurement flange DMF	Accessory for torque measurement for SA/SAR 07.2 - SA/SAR 16.2
Further information	
Weight	Approx, 7 kg (with AUMA plug/socket connector)

Weight	Approx. 7 kg (with AUMA plug/socket connector)
EU Directives	Machinery Directive 2006/42/EC Low Voltage Directive 2014/35/EU EMC Directive 2014/30/EU RoHS Directive 2011/65/EU

### 14.3. Tightening torques for screws

Table 36:

#### Tightening torques for screws

• • •					
Threads	Tightening torque [Nm]				
	Strength class				
	A2-70/A4-70	A2-80/A4-80			
M6	7.4	10			
M8	18	24			
M10	36	48			
M12	61	82			
M16	150	200			
M20	294	392			
M30	1,015	1,057			
M36	1,769	2,121			

# 15. Spare parts

# 15.1. Part-turn actuators SQ 05.2 - SQ 14.2/SQR 05.2 - SQR 14.2



Please state device type and our order number (see name plate) when ordering spare parts. Only original AUMA spare parts should be used. Failure to use original spare parts voids the warranty and exempts AUMA from any liability. Representation of spare parts may slightly vary from actual delivery.

Ref. no.	Designation	Туре	Ref. no.	Designation	Туре
001.0	Housing	Sub-assembly	553.0	Mechanical position indicator	Sub-assembly
005.0	Drive shaft	Sub-assembly	554.0	Socket carrier for motor plug/socket con- nector with cable harness	Sub-assembly
005.1	Motor coupling	Sub-assembly	556.0	Potentiometer as position transmitter	Sub-assembly
005.3	Manual drive coupling		556.1	Potentiometer without slip clutch	Sub-assembly
006.0	Worm wheel	Sub-assembly	557.0	Heater	Sub-assembly
009.0	Manual gearing	Sub-assembly	558.0	Blinker transmitter including pins at wires (without impulse disc and insulation plate)	Sub-assembly
017.0	Torque lever		559.0–1	Electromechanical control unit with switches, including torque switching heads	Sub-assembly
018.0	Gear segment	Sub-assembly	559.0–2	Electronic control unit with magnetic limit and torque transmitter (MWG)	Sub-assembly
019.0	Crown wheel		560.0–1	Switch stack for direction OPEN	Sub-assembly
022.0	Drive pinion II for torque switching	Sub-assembly	560.0–2	Switch stack for direction CLOSE	Sub-assembly
023.0	Output drive wheel for limit switching	Sub-assembly	560.1	Switch for limit/torque	Sub-assembly
024.0	Drive wheel for limit switching	Sub-assembly	560.2–1	Switch case for direction OPEN	
025.0	Locking plate	Sub-assembly	560.2–2	Switch case for direction CLOSE	
058.0	Cable for protective earth	Sub-assembly	566.0	RWG position transmitter	Sub-assembly
070.0	Motor (incl. ref. no. 079.0)	Sub-assembly	566.1	Potentiometer for RWG without slip clutch	Sub-assembly
079.0	Planetary gearing for motor drive	Sub-assembly	566.2	Position transmitter board for RWG	Sub-assembly
155.0	Reduction gearing	Sub-assembly	566.3	Cable set for RWG	Sub-assembly
500.0	Cover	Sub-assembly	567.1	Slip clutch for potentiometer	Sub-assembly
501.0	Socket carrier (complete with sockets)	Sub-assembly	583.0	Motor coupling on motor shaft	Sub-assembly
502.0	Pin carrier without pins	Sub-assembly	583.1	Pin for motor coupling	Sub-assembly
503.0	Socket for controls	Sub-assembly	584.0	Retaining spring for motor coupling	
504.0	Socket for motor		596.0	Output drive flange with end stop	Sub-assembly
505.0	Pin for controls	Sub-assembly	612.0	Screw plug for end stop	Sub-assembly
506.0	Pin for motor	Sub-assembly	614.0	EWG position transmitter	Sub-assembly
507.0	Cover for electrical connection	Sub-assembly	627.0	MWG 05.03 cover	
525.0	Coupling	Sub-assembly	629.0	Pinion shaft	Sub-assembly
539.0	Screw plug	Sub-assembly	S1	Seal kit, small	Set
542.0	Handwheel with ball handle		S2	Seal kit, large	Set

# 15.2. AC 01.2 actuator controls with SJ electrical connection



Please state device type and our order number (see name plate) when ordering spare parts. Only original AUMA spare parts should be used. Failure to use original spare parts voids the warranty and exempts AUMA from any liability. Representation of spare parts may slightly vary from actual delivery.

Ref. no.	Designation	Туре
001.0	Housing	Sub-assembly
002.0	Local controls	Sub-assembly
002.3	Local controls board	Sub-assembly
002.4	Face plate for display	
006.0	Power supply unit	Sub-assembly
008.1	Fieldbus board	
009.0	Logic board	Sub-assembly
011.1	Relay board	Sub-assembly
012.0	Option board	
501.0	Socket carrier (complete with sockets)	Sub-assembly
502.0	Pin carrier without pins	Sub-assembly
503.0	Socket for control	Sub-assembly
504.0	Socket for motor	Sub-assembly
505.0	Pin for controls	Sub-assembly
506.0	Pin for motor	Sub-assembly
507.1	Frame for electrical connection	Sub-assembly
508.0	Switchgear	Sub-assembly
509.1	Padlock	Sub-assembly
510.0	Fuse kit	Kit
528.0	Terminal frame (without terminals)	Sub-assembly
607.0	Cover	
611.0	Cover	
626.0	Modbus TCP/IP Gateway	
668.0	EtherNet/IP Gateway	
S	Seal kit	Set

# 15.3. AC 01.2 actuator controls with SF compact electrical connection



Please state device type and our order number (see name plate) when ordering spare parts. Only original AUMA spare parts should be used. Failure to use original spare parts voids the warranty and exempts AUMA from any liability. Representation of spare parts may slightly vary from actual delivery.

Ref. no.	Designation	Туре
001.0	Housing	Sub-assembly
002.0	Local controls	Sub-assembly
002.3	Local controls board	Sub-assembly
002.4	Face plate for display	
006.0	Power supply unit	Sub-assembly
008.1	Fieldbus board	
009.0	Logic board	Sub-assembly
011.1	Relay board	Sub-assembly
012.0	Option board	
500.0	Cover	Sub-assembly
501.0	Socket carrier (complete with sockets)	Sub-assembly
502.0	Pin carrier without pins	Sub-assembly
503.0	Socket for controls	Sub-assembly
504.0	Socket for motor	Sub-assembly
505.0	Pin for controls	Sub-assembly
506.0	Pin for motor	Sub-assembly
507.0	Electrical connection for fieldbus without connection board (050.1)	Sub-assembly
507.1	Frame for electrical connection	Sub-assembly
508.0	Switchgear	Sub-assembly
509.1	Padlock	Sub-assembly
510.0	Fuse kit	Set
611.0	Cover	Sub-assembly
626.0	Modbus TCP/IP Gateway	
668.0	EtherNet/IP Gateway	
669.0	Mounting rail for compact version of Gateway	
S	Seal kit	Set

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